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What is MIS



management process through machine (computers)system for collecting, storing, processing, organising and analysing dataconverting data into information into actionable intelligence (actions)

Why is MIS



- Information needed to make **Decisions**
- consolidate Scattered Data
- timely, accurate **Information**
- operational Efficiency and Productivity
- effective Communication
- improved **Service**

1. Use of data rather than management 2. Can initiate researches 3. One time investment and eco-friendly 1. Transparency 2. Increased accuracy and quality of data 3. Customized reports as per demands 4. Decentralization of information 5. Real time monitoring 1. Real Time data 2. Operational efficiency and flexibility 3. Saves time and human resource energy

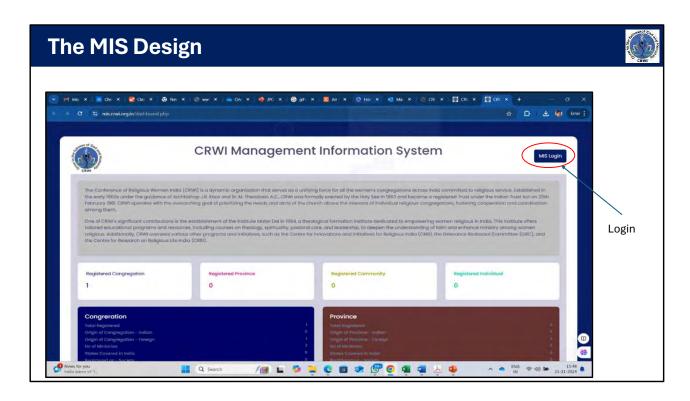
Why MIS at CRWI and for Religious Sisters



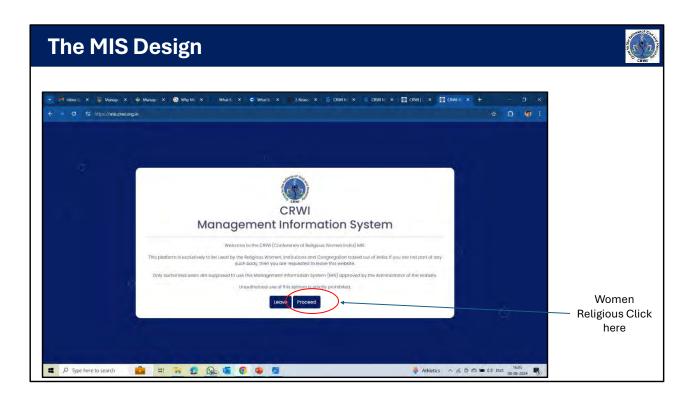
- effort **Collate** all basic information of Women Religious in India
- have Data/ Information that is Dynamic/ Growing
- data Managed and Controlled by users
- promote platform for **Sharing** and **Integrating** information
- coordinate tailormade Support and Capacitation
- evolve feeling of **Oneness**



• In your browser i.e., EDGE, CHROME, MOZILLA, OPERA in the address bar type **mis.crwi.org.in** and then press enter bottom in your laptop



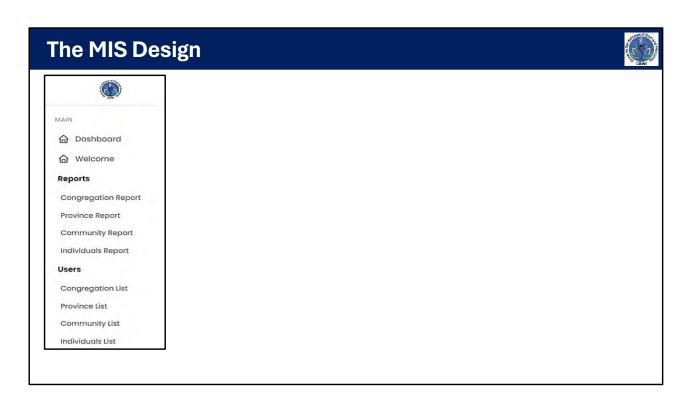
- This interface will appear
- LOGIN by clicking the Blue button
- This will navigate to the next page.
- Authorization / Warning / Restriction page will appear



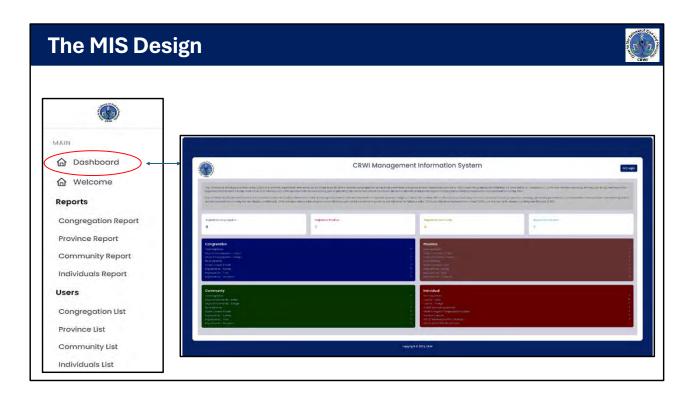
- Authorization / Warning / Restriction page will ask you to Leave or Proceed
- If you happen to be Women Religious, you can proceed by clicking the PROCEED Button.
- This will navigate to next page



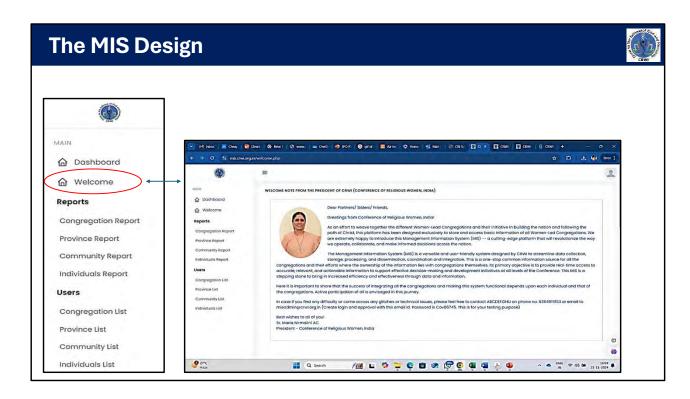
- This is for **CRWI ADMIN** only
- Click the **CRWI Icon** to enter the **CRWI Login** page.
- Enter your credentials (username and password).



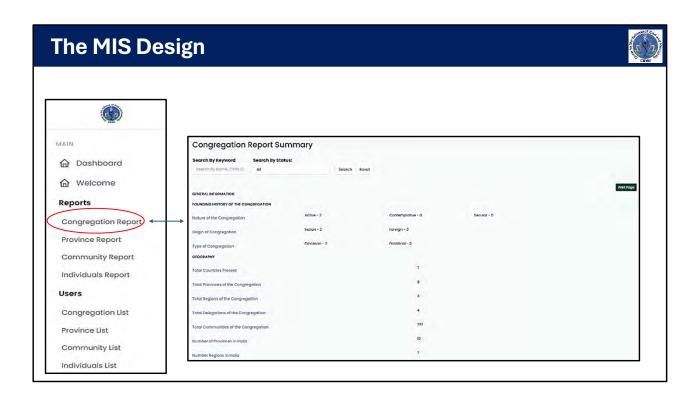
- The lest side **MENU** will appear like this
- This is there for all users- CRWI, CONGREGATION, PROVINCE, COMMUNITY AND INDIVIDUALS



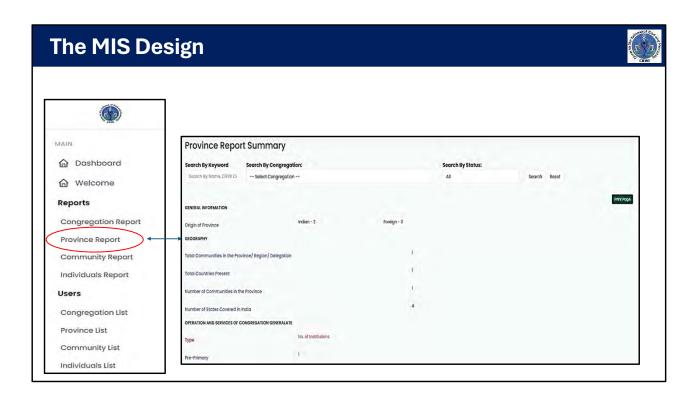
• Click **DASHBOARD** to access the main summary page.



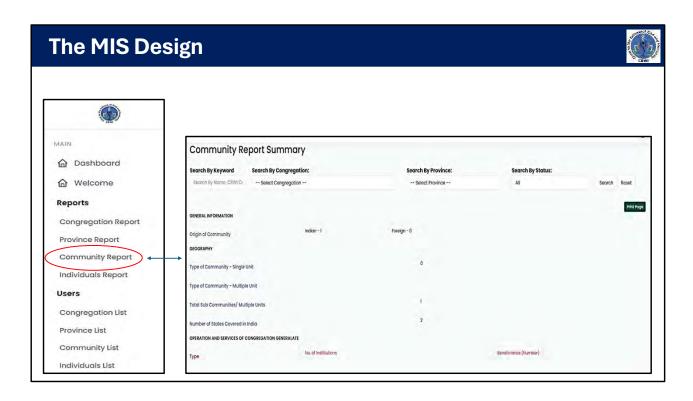
• Click **WELCOME** to read the message from the CRWI President



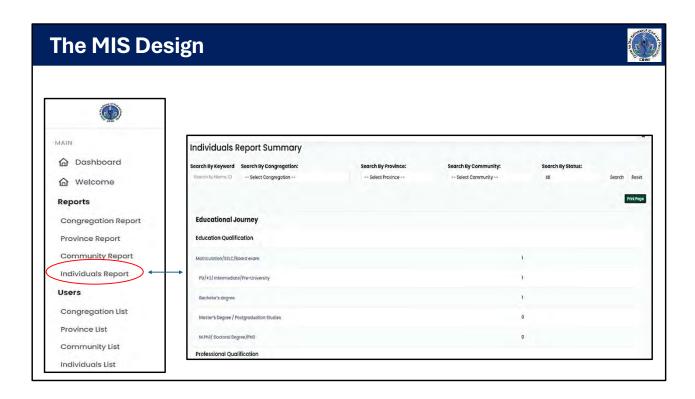
- Click CONGREGATION REPORT
- Congregation Report: Displays a summary of all congregations with filtering and print options.



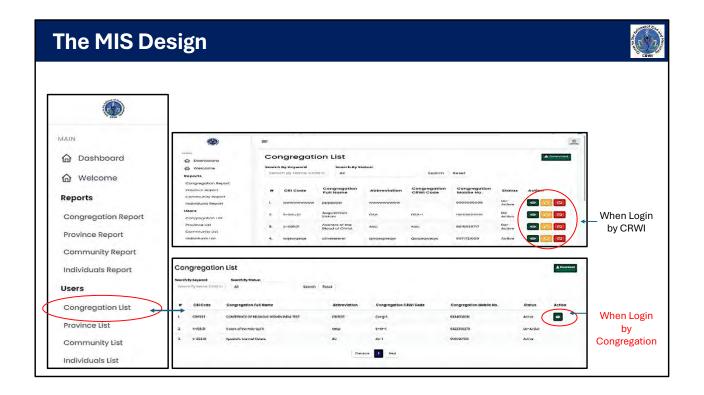
- Click PROVINCE REPORT
- **Province Report**: Displays a summary of all Provinces with filtering and print options.



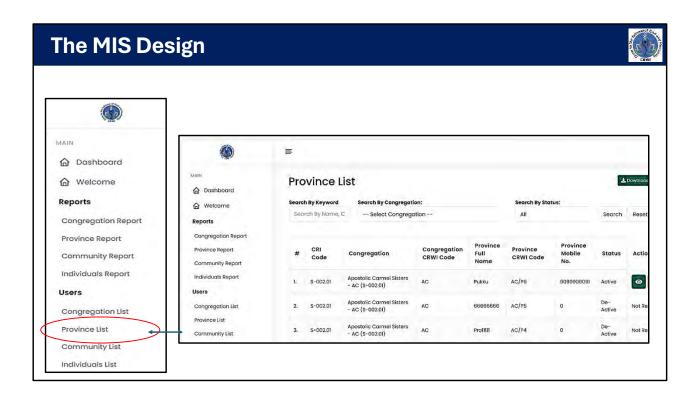
- Click COMMUNITY REPORT
- **Community Report**: Displays a summary of all Communities with filtering and print options.



- Click INDIVIDUAL REPORT
- **Individual Report**: Displays a summary of all Individuals registered with filtering and print options.



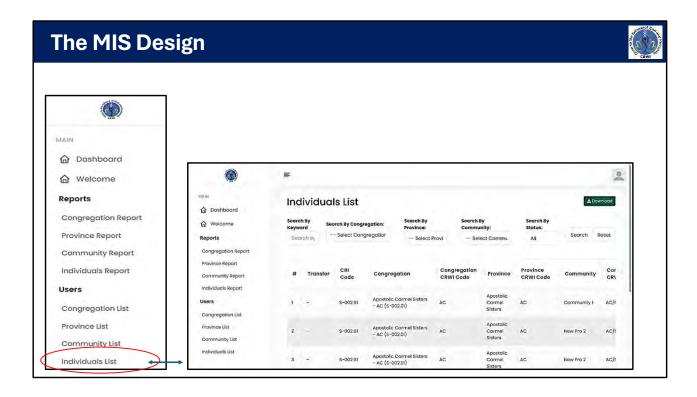
- USER TYPE LIST
- User Type Lists: Displays the list of registered users, broken down by:
- Congregation List: CRWI admin can approve/activate or deactivate registered congregations. After approval, congregations can log in and enter their details.
- When a Congregation Logs in and need to do data entry, they can see all the Congregations registered but a GREEN EYE ICON will only be visible to that particular congregation. Thus, the congregation can edit their data and not of others
- This will be similar in Province level and Community Level



- USER TYPE LIST
- User Type Lists: Displays the list of registered users, broken down by:
- **Province List**: Congregation can approve/activate or deactivate registered provinces. After approval, Provinces can log in and enter their details.
- When a Province Logs in and need to do data entry, they can see all the Provinces registered but a GREEN EYE ICON will only be visible to that particular Province. Thus, the Province can edit their data and not of others



- USER TYPE LIST
- User Type Lists: Displays the list of registered users, broken down by:
- **Community List**: Province can approve/activate or deactivate registered communities. After approval, communities can log in and enter their details.
- When a Community Logs in and need to do data entry, they can see all the Communities registered but a GREEN EYE ICON will only be visible to that particular Community. Thus, the Community can edit their data and not of others



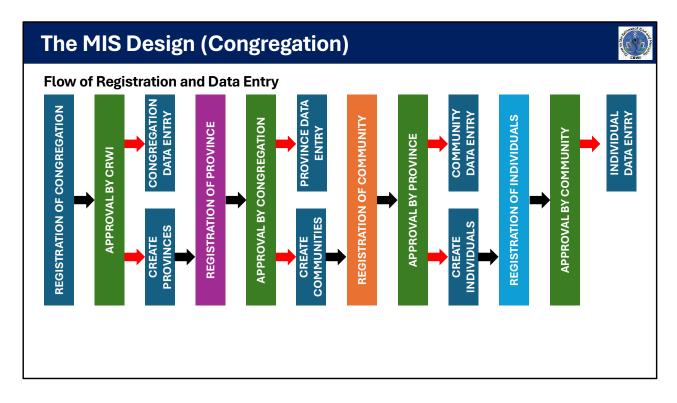
- USER TYPE LIST
- User Type Lists: Displays the list of registered users, broken down by:
- Individual List: Communities can approve/activate or deactivate registered Individuals. After approval, Individuals can log in and enter their details.
- When an Individual Logs in and need to do data entry, they can see all the Individuals of the community registered, but a GREEN EYE ICON will only be visible to that particular Individual. Thus, the Induvial can edit their data and not of others

The MIS Design (Congregation)



CONGEGATION REGISTRATION AND LOGIN





- First every Congregation has to Register then only Provinces can Register, then Communities and then Finally the Individuals.
- CONGREGATION Names are pre fed in Database as currently in the CRI Directory. Congregations can Register. CRWI will approve it
- On Approval Congregations can Login and create their Provinces and simultaneously do their data entry
- · Provinces can Register. CONGREGATION will approve it
- On Approval Provinces can Login and create their Communities and simultaneously do their data entry
- Communities can Register. PROVINCE will approve it
- On Approval Communities can Login and create their Individuals and simultaneously do their data entry
- Now Individual can Register and do their Individual Data Entry

The MIS Design (Congregation)



SUGGESTIONS AND ADVICE

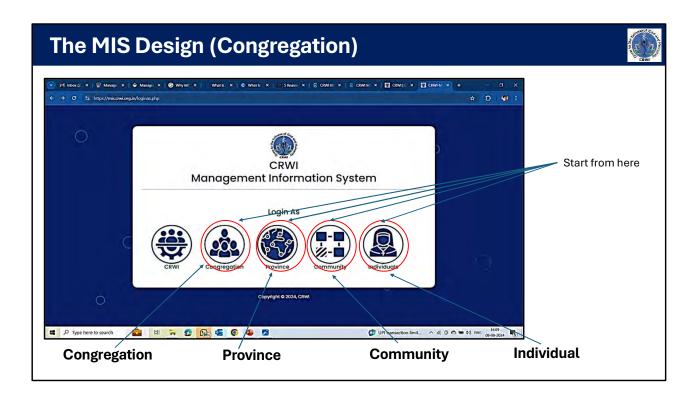
- · This system runs on unique Phone Number or Email ID
- Have a distinct Email id for Congregation, Province, Community and Individual. Advised is create a distinct
 Email Id for Congregation, Province and Community if you do not have till now. Record it and keep it safe. Pass it
 on to the next person who comes in-charge of the Institution. Also create an Individual Id for individual if you do
 not have
- Have a distinct Phone Number for Congregation, Province, Community and Individual. Advised is have a distinct Phone Number for Congregation, Province and Community if you do not have it till now. Keep it safe. Pass it on to the next person who comes in-charge of the Institution. For Individual if you have it then Great. If yo do not but can have it, then go for it. If you cannot have it at all then use random 10 digit phone number (but should not have been used in the system by anyone, elsewhere. There will be limitations also. If tomorrow when the system runs the OTP system to intimate or use it for Login or Forgot Password, then the individual cannot use it)
- Use a pattern in your data Entry. If you are using CAPs then use it everywhere and every time. For e.g. SR. ROSE
 then use the same pattern for next. SR. MOLLY and not Sr. Molly. Or if you are using Sr. Molly then use the same
 pattern for Sr. Rose. Similarly if you are creating Provinces, follow a pattern. When you write Eastern Province
 use the same for Western Province and not WESTERN PROVINCE or ABC Western Province (ABC is
 Congregation name. Not used while writing Eastern Province but used while Writing Western Province)
- When Creating Communities, Write the location after the community. For e.g. Little Angels School, Patna (Patna is the location) or if there are two communities in the same location write Little Angels, Kurji, Patna and Little Angels Patliputra, Patna

The MIS Design (Congregation)

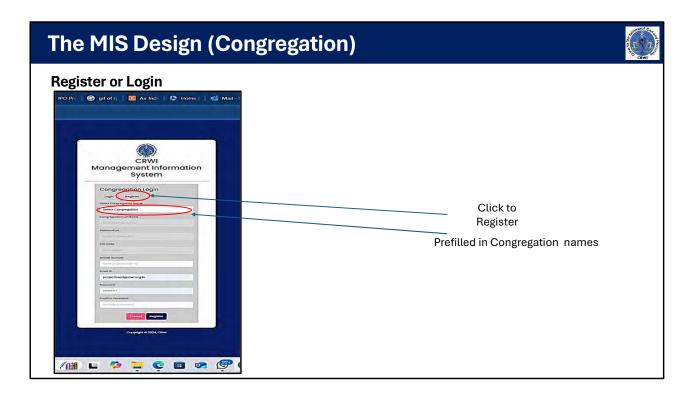


SUGGESTIONS AND ADVICE

- Sometimes there is Browser Problem. You may be using Google Chrome and even after entry or saving, Data may not reflect. Change from Chrome to EDGE (Explorer) or Opera or any other browser and vice versa. Sometimes there is a problem of CACHE.
- Ensure that you **Activate** the **User** at the next level when Registration is done by them. Else they will not be able to proceed.
- Call you next higher level if you have done your registration and approval is not given

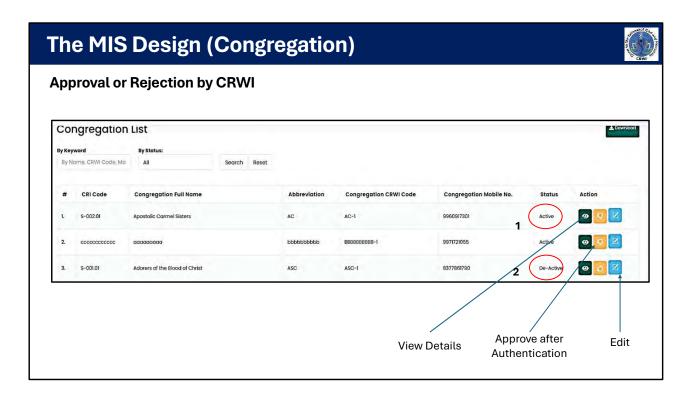


- The system has 5 modules: CRWI, CONGREGATION, PROVINCE, COMMUNITY AND INDIVIDUAL
- Click on any of the 5 icons depending upon you level of data to be entered
- One has to start with the Registration of the **Congregation first**. Then only the provinces will be linked to Congregation, Communities to the provinces and finally, Individuals to the community
- This page will appear if you are visiting for the first time for **Registration or Login**
- So, to start with, one has to REGISTER the CONGREGATION FIRST.
- To start CONGREGATION registration, click the CONGREGATION icon
- This registration has to be done by a person assigned, deputed, authorised from Generalate or representative in India
- See the next page for REGISTRATION of CONGREGATION



- For First time users and for REGISTRATION this will appear
- **Prefilled** in Congregation names will appear as per the **CRI Code**. There is a possibility of mismatch. Proceed with Registration now but do send the actual Name with correct spelling to CRWI to make changes from the backend
- Automatically the ABBREVIATION and CRI CODE will be picked up. There is a
 possibility of mismatch. Proceed with Registration now but do send the actual
 Abbreviation and CRI Code with correct spelling to CRWI to make changes from the
 backend
- Enter your **INSTITUTIONAL EMAIL ID** and **INSTITUTIONAL PHONE NUMBER** that will be used to authenticate you (Use email ids and phone numbers which are official and will be used by new incumbents and will not change in the long run)
- Enter your desired PASSWORD and the same password in the CONFIRM PASSWORD Box.
- · Click Register.
- A success message will appear, and CRWI admin will be notified via email to approve the registration.
- · An EMAIL will be sent to CRWI of your Registration request
- CRWI will Authenticate this request and provide approval. The next page explains

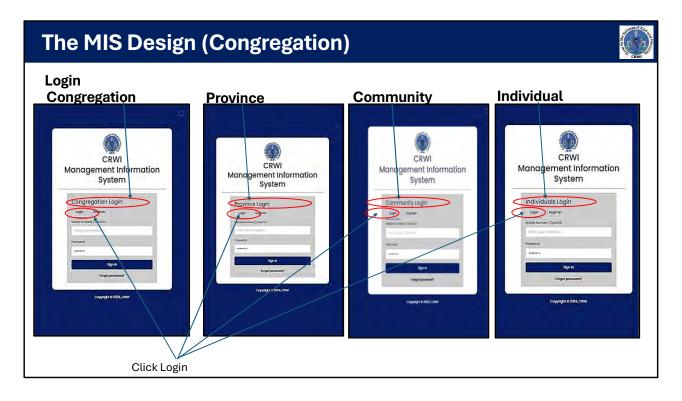
the approval and rejection process. This will be done by CRWI only and for Congregation level request only. For Province, the same patter will follow, and approval will be given by Congregation. For community, the Province will approve and for the Individuals the community has to do



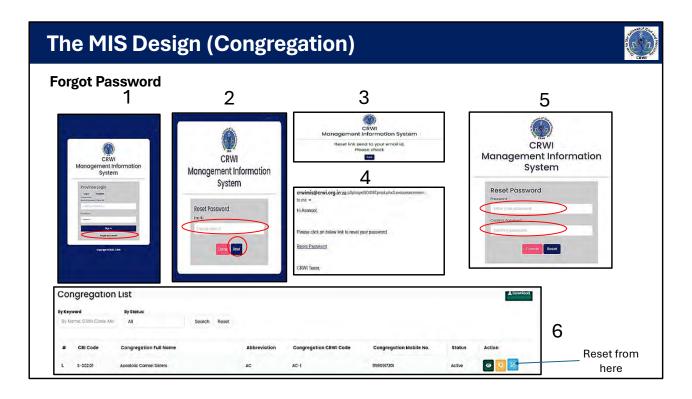
- Once the Approval is given by CRWI a **notification** will go the Congregation
- The Congregation can start filling their information thereafter.
 - The same pattern will follow for Provinces, Communities and Individuals. When a Congregation is registered and has created its provinces, the provinces can start their registration process. Once they start registering, on login by the Congregation they can see the request that have come in by the provinces. They can authenticate it and then approve or reject it. On Approval the Provinces can start their data entry.
 - When a Province is registered and has created its Communities, the Communities can start their registration process. Once they start registering, on login by the Provinces they can see the request that have come in by the Communities. They can authenticate it and then approve or reject it. On Approval the Communities can start their data Entry
 - When a Community is registered and has created its Individuals, the Individuals can start their registration process. Once they start registering, on login by the Communities they can see the request that have come in by the Individuals. They can authenticate it and then approve or reject it. On Approval the Individuals can start their data Entry
- When the CRWI approves the CONGREGATIONS, it will turn into Active from De-Active. See label 1

• Congregation who have registered but not approved, CRWI will see them as De-

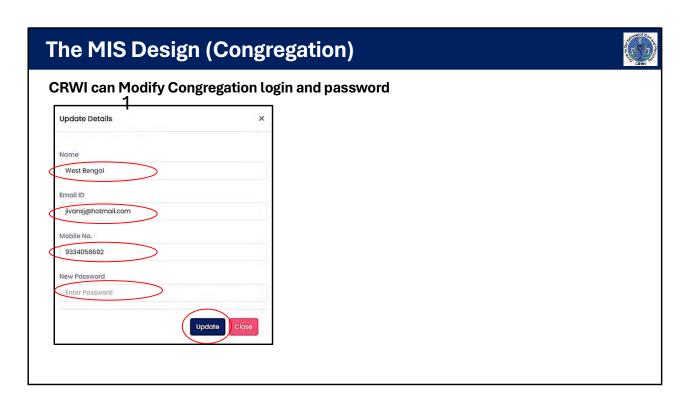
Active. See label 2



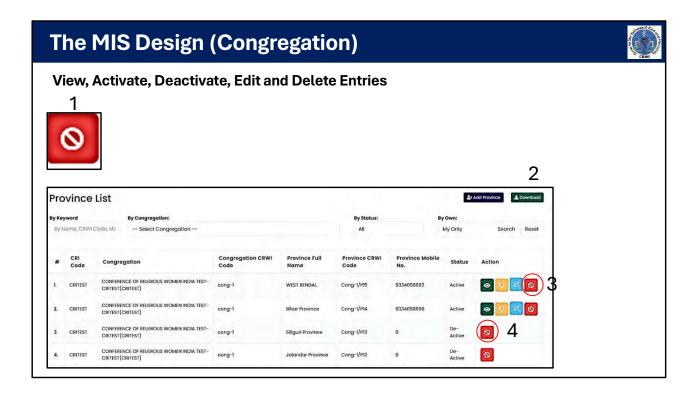
- Once your Registration is approved by CRWI, CONGREGATION can Login
- · Click the LOGIN
- **CONGREGATION** can login by clicking the Congregation Icon
- **USERNAME** i.e. the email id or the phone number used for registration will be asked. Fill it
- Enter your password used during Registration.
- Click **SIGN** in to proceed
- If you have forgotten the password. Click **FORGOT PASSWORD** as shown in next page.
- A mail will go to your registered mail id. You can change the password now



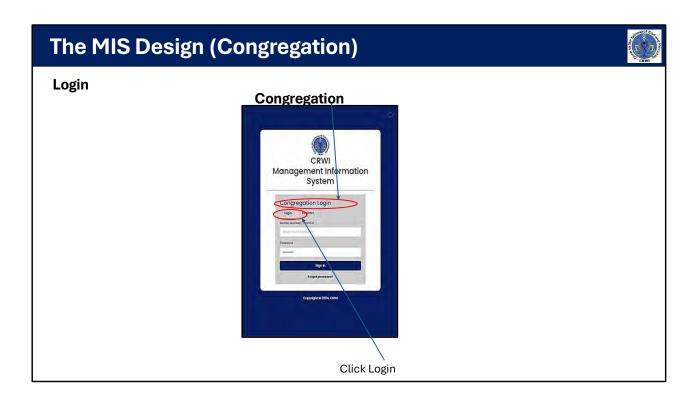
- If you forgot your password, then click FORGOT PASSWORD as shown in picture 1
- A menu as shown in picture 2 will appear
- Enter your **EMAIL ID** used for registration.
- Then Click RESET
- Email will be sent to registered email id to change password. See Picture 3
- Mail received in registered mail id. See Picture 4
- Reset the password. Reconfirm the Password See Picture 5
- IN CASE the mail is not functioning, then call CRWI and ask them to RESET. CRWI CAN RESET CONGREGATION PASSWORD. See Pic 4
- If login email id or phone number is to be changed (can only change if there are no such email id or phone number in database), the CRWI can do for CONGREGATION.
 See the next page



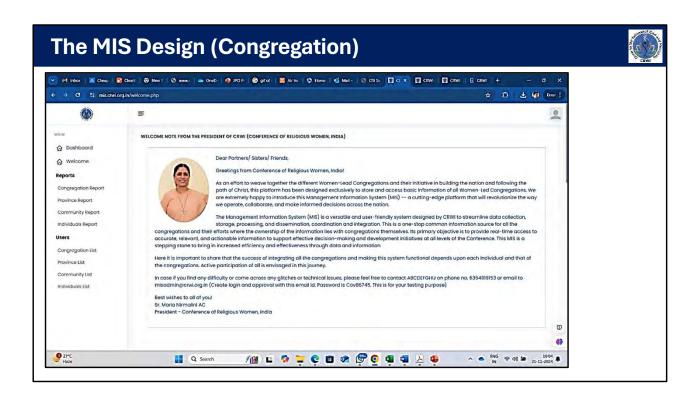
- As shown in **Pic 1,** CRWI can change the login details and passwords on request
- Once the change is done Update button is to be clicked and changes are to be intimated to Congregation



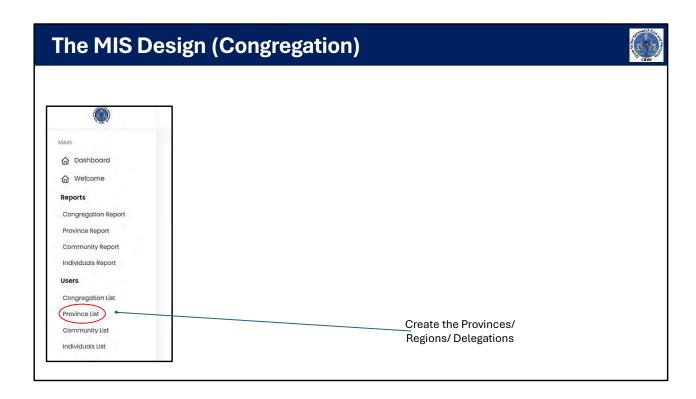
- Now you have and **DELETE** button also displayed against each Province Created See Pic 1
- · The use of Delete Button
 - This Delete button will be displayed against every Active or De-Active Province List
 - If any Province has been created by mistake or is a duplicate, and the
 province registers against and is also approved by Congregation, then
 duplicate or province created by mistake, it can be deleted Before
 DELETING, ensure that you are DELETING A DUPLICATE OR WRONG
 PROVINCE CREATED as because will be ACTIVE Province. See Label 3
 - If any Province has been created by mistake or is a duplicate and the Province is has yet not Registered and is in DE-ACTIVE State, then this duplicate or province created by mistake can be deleted **See Label 4**



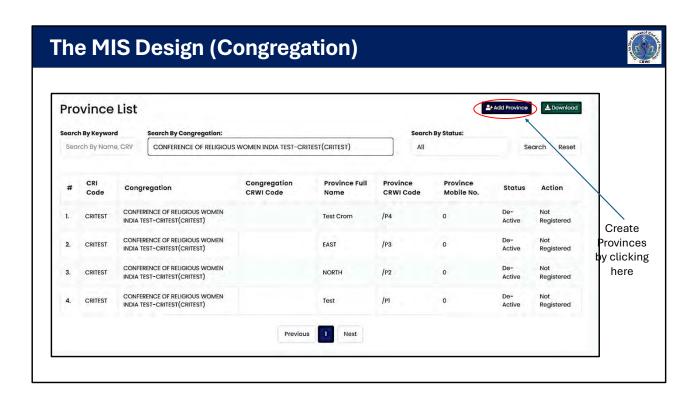
- Now Congregations can login
- Click the **LOGIN**
- **USERNAME** i.e. the email id or the phone number used for registration or changed by CRWI will be asked. Fill it
- Enter your password used during Registration.
- Click **SIGN** in to proceed



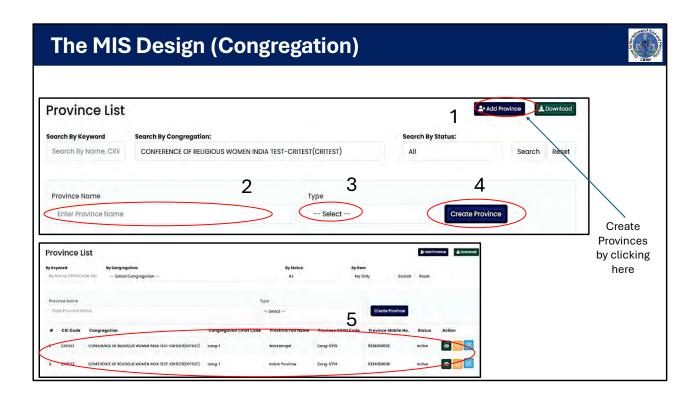
• This WELCOME NOTE page will appear when you successfully login



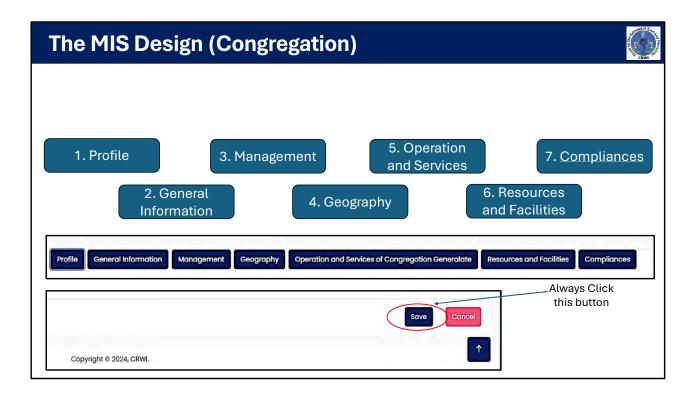
- If your entering data of Congregation then first thing you should do is to **CREATE** the **PROVINCES/ REGIONS/ DELEGATIONS** under your Congregation so that Provinces also can start filling their data
- Once you Click PROVINCE LIST under USERS it display a page to create the Provinces for your Congregation



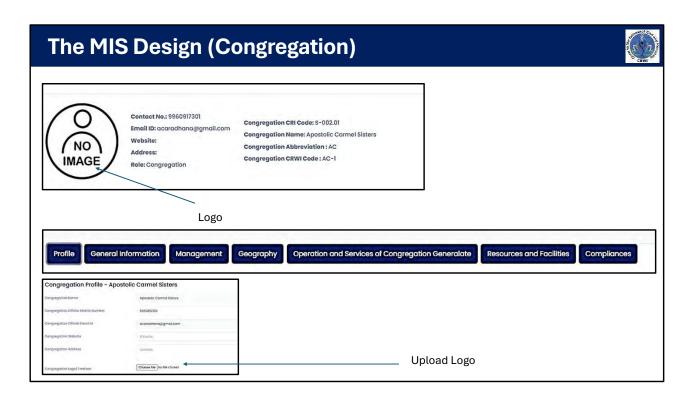
Click blue button ADD PROVINCE to Create the Province



- Click blue button ADD PROVINCE to Create the Province See Label 1
- Enter the Province name Clearly and Accurately with proper spelling in the relevant box **PROVINCE NAME. See Label 2**
- Select what it is. Whether Province or Region or Delegation by clicking the box under **TYPE. See Label 2**
- Then click the Blue Button CREATE PROVINCE. Seel Label 4
- The new name will appear in the province list See Label 5
- Now the Province/ Region/ Delegation is tagged with your Congregation. The
 Provinces can start Registration as because under your Congregation Province
 names will start displaying for their REGISTRATION. Similarly on Registration of
 Provinces and approval, they should create their COMMUNITIES in the same
 manner as because under your congregation and against specific province the
 communities will start appearing. This goes the same with Communities for
 allowing Individual registration



- There are SEVEN tabs
- Each tab has SPECIFIC SECTIONS.
- These are explained further
- There is a **SAVE** tab at the bottom. Always click this at intervals to save your and avoid losing it
- At the end of the last tab i.e. COMPLIANCES there is a **SUBMIT** button. Click it submit the entire information to transfer in the SERVER



- This information will appear based on the registration done.
- The basic details will be capture from the registration page
- The actual logo will appear once the logo is uploaded in the profile section of the MIS
- There is a SAVE tab at the bottom. Always click this at intervals to save your and avoid losing it



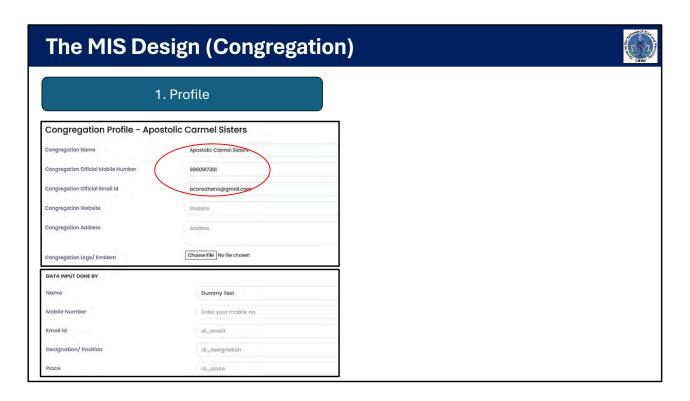
1. Profile

CONGREGATION PROFILE

- Congregation Name
- Congregation Official Mobile Number
- Congregation Official Email id
- Congregation Website
- Congregation Address
- Congregation Logo/ Emblem

DATA INPUT DONE BY

- Name
- Mobile Number
- Email id
- Designation/Position
- Place



- · Fill in the relevant information of the Generalate
- Information circled in Red will be pre filled, pulled from Registration
- Then input all the details of the person who is handling this MIS on behalf of the congregation and doing data input for record
- There is a SAVE tab at the bottom. Always click this at intervals to save your and avoid losing it



2. General Information

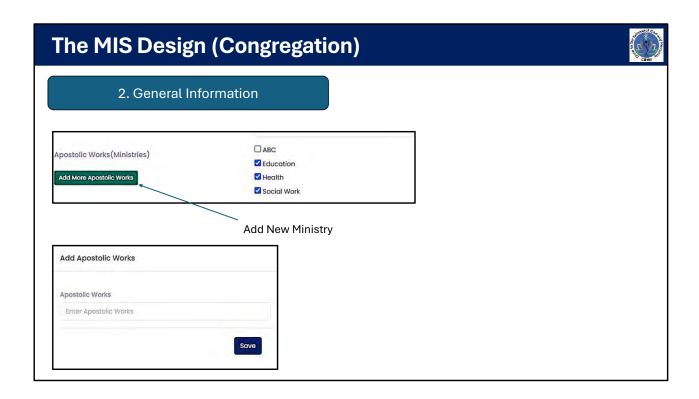
GENERAL INFORMATION OF APOSTOLIC CARMEL SISTERS

- · Abbreviation (if any)
- Congregation Code (Input Code as per CRI Directory)
- CRWI Code
- Year of Foundation/ Establishment
- Foundation Day (if any)

FOUNDING HISTORY OF THE CONGREGATION

- Nature of the Congregation
- Origin of Congregation
- Type of Congregation
- · Main Charism of the Congregation
- · Brief History of the Congregation Alignment
- Motto
- Vision
- Mission
- Main Charism of the Congregation
- Apostolic Works(Ministries)





- By default, few Apostolic works are listed there. If the Apostolic work you have and is not displayed here, then you can ADD NEW APOSTOLIC WORK here by clicking the Green Buton ADD MORE APOSTOLIC WORK
- A **POP-UP** will appear. Enter Apostolic Work and Click the **SAVE** Button. The new Apostolic Work will be displayed in the list
- There is a SAVE tab at the bottom. Always click this at intervals to save your and avoid losing it



2. General Information

LOCATION DETAILS OF CONGREGATION

- · Country of Origin
- · Is the Headquarters still in origin country
- Country
- State/ Province
- Complete Address of Generalate
- Pin Code

COMMUNICATION DETAILS OF CONGREGATION IN INDIA

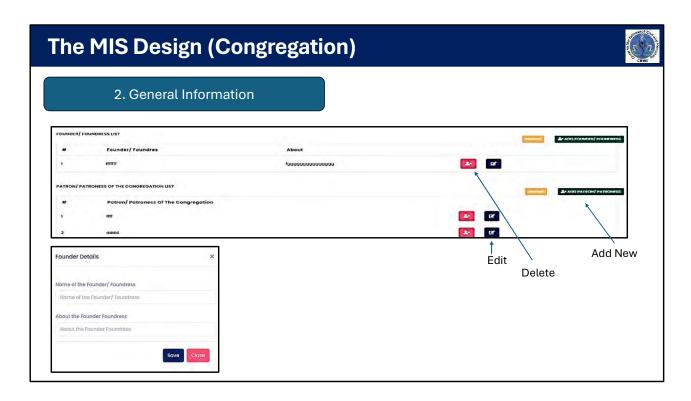
- Official email id of Congregation Headquarter in India
- Official Phone Number of Congregation Headquarter in India
- Official Cell / Mobile Number of Congregation Headquarter in India
- · Postal Address of Congregation Headquarter in India

SOCIAL HANDLES OF CONGREGATION

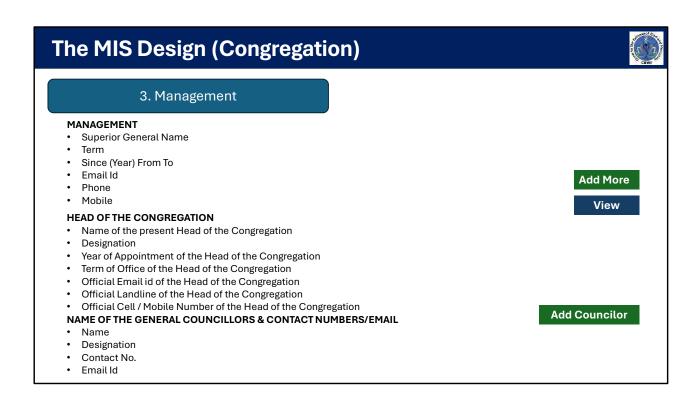
- Website of Congregation
- · Facebook of Congregation
- Twitter of Congregation
- Instagram of Congregation
- YouTube of Congregation

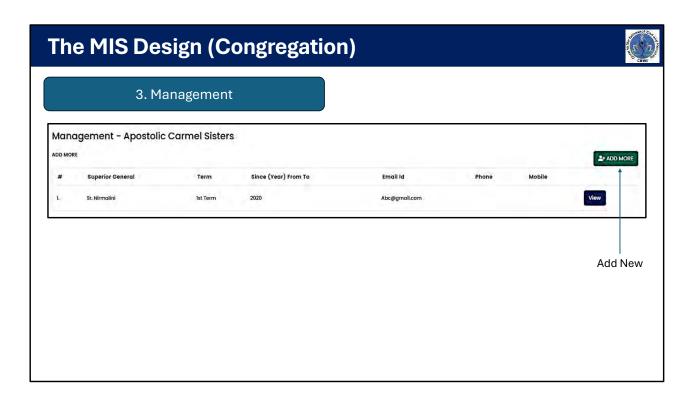
FOUNDER/ FOUNDRESS LIST

PATRON/ PATRONESS OF THE CONGREGATION



- Under section FOUNDER/ FOUNDRESS and PATRON PATRONESS, this grid will appear.
- When you click the green button, **A POP-UP** will appear. Fill the relevant details and save
- Input the relevant information and Save. List gets populate.
- If data input is done and without saving, if the **CLOSE** button is clicked then the data is not saved
- There is a SAVE tab at the bottom. Always click this at intervals to save your and avoid losing it

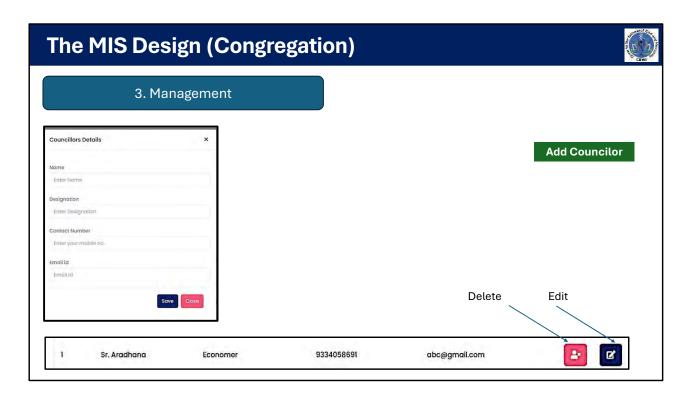




- When you click **ADD MORE** button you can create new set of management when it changes and then you can input all relevant data of the new set
- When you click VIEW, you can see the relevant details of the management of that period
- There is a **SAVE** tab at the bottom. Always click this at intervals to save your and avoid losing it



- When you click ADD MORE this opens
- You can fill the relevant information here.
- There are two buttons on the top. If you click the **yellow button** it will take you to the
 management section. If you click the **green button**, then the form becomes clean if
 you have not saved it
- After input, Click the **SAVE** button. The data gets stored.
- After clicking VIEW button against each Head (as in the previous template). The Councillor details can be inserted for that particular period
- There is a SAVE tab at the bottom. Always click this at intervals to save your and avoid losing it



- After Clicking VIEW BUTTON, One can add set of Councillors for that period by clicking ADD COUNCILLOR.
- A pop-up box will appear. Input the relevant information and **Save**. List gets populated.
- If after data input is done, and without saving, if the close button is clicked then the data is not saved
- Against each councillor name there are two buttons the pink button is to delete
 the information of that councillor and blue on is to edit information of that
 particular councillor
- There is a SAVE tab at the bottom. Always click this at intervals to save your and avoid losing it



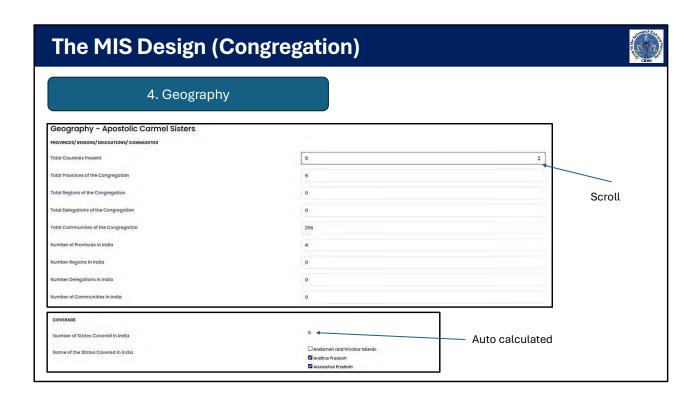
4. Geography

GEOGRAPHY

- Provinces/ Regions/ Delegations/ Communities
- Total Countries Present
- · Total Provinces of the Congregation
- · Total Regions of the Congregation
- Total Delegations of the Congregation
- Total Communities of the Congregation
- · Number of Provinces in India
- · Number Regions in India
- Number Delegations in India
- · Number of Communities in India

COVERAGE

- · Number of States Covered in India
- · Name of the States Covered in India



- · Only Integers have to be inserted in the boxes provided
- You can directly put the figures or can arrive at the figure through the scroll
- In the coverage section, click the check boxes the states operational. Once the check boxes are clicked. The total states presence will be displayed (shown by Auto calculated)
- There is a SAVE tab at the bottom. Always click this at intervals to save your and avoid losing it



5. Operation and Services

OPERATION AND SERVICES OF CONGREGATION GENERALATE

- · Pre-Primary
- Primary
- Secondary School
- Secondary
- Higher Secondary
- · Professional courses
- Teacher Training colleges/ Bed. College
- ITI/ Technical Institutions
- · Vocational Courses/Job oriented skill Training
- Integrated Schools for differently abled children
- Degree College
- PG Degree College/ University
- · Health Centers/ Clinic/ Poly Clinics/ Dispensary
- Mobile Clinics / Mobile Van
- Ambulance Service/ Hearse Van Service
- HIV/ AIDS Care and Support Centers



5. Operation and Services

OPERATION AND SERVICES OF CONGREGATION GENERALATE

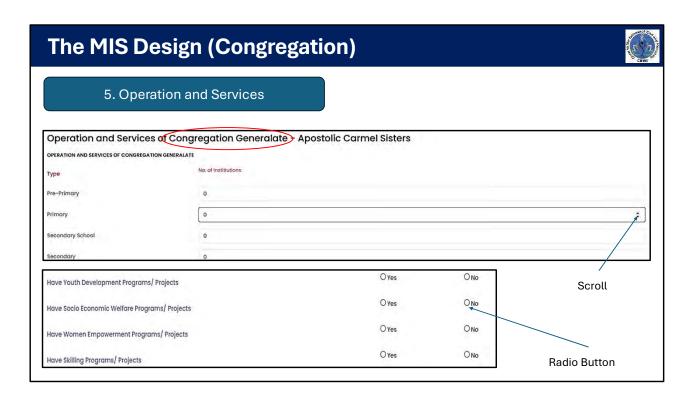
- · Geriatric and palliative Centers
- Nursing School/ College
- Medical College
- · Home for Destitute
- · Old Age Home
- Orphanage
- Creche/ Day Care Center
- Home for Differently Abled
- · De-Addiction Center
- Night Shelter
- One Stop Center
- Dat Care Home for Elderly and Widows
- Skilling Center
- Manufacturing Unit
- Night Shelter
- Hostels/ Boarding homes/ Working Women's Hostel



5. Operation and Services

OPERATION AND SERVICES OF CONGREGATION GENERALATE

- · Residential Training Center
- Counselling Center
- Have Youth Development Programs/ Projects
- Have Socio Economic Welfare Programs/ Projects
- Have Women Empowerment Programs/ Projects
- Have Skilling Programs/ Projects
- Education Program specifically for SC/ST
- Evangelization and pastoral care centers
- · Youth retreats/ convention centers
- Prayer conventions/retreat/spirituality centers
- Counselling centers
- Family apostolate centers



- Section circled with red indicates that if filling for Congregation, then information related to CONGREGATION GENERALATE ONLY is to be input here only. No province related or community related information is to be filled here.
- Similarly when filling for Province level, the numbers related to **PROVINCIALATE** is to be filled only not that of different communities.
- Likewise, communities will fill their data only
- Only Integers have to be inserted in the boxes provided
- You can directly put the figure or can arrive at the figure through the scroll
- Some section in this page has radio button to choose 'Yes' or 'No'
- There is a SAVE tab at the bottom. Always click this at intervals to save your and avoid losing it



6. Resources and Facilities

Resource & Facility

Human Resources in Congregation Generalate

- Total Women Religious at the Generalate/ Headquarters only in India
- 18 Years 45 Years at Generalate only
- 46 Years 60 Years at Generalate only
- · 61 Years 70 Years at Generalate only
- 71 Years 80 Years at Generalate only
- · 81 Years 90 Years at Generalate only
- Above 90 Years at Generalate only0
- Total Women Religious in the Congregation in India including all provinces and communities in India
- Total Death of Religious Women at Generalate in the last 1 year



6. Resources and Facilities

CANDIDATES UNDER FORMATION

- Enrolment
- Dropout
- Aspirants Postulants
- Novices Year One
- Novices Year Two

TOTAL EMPLOYEES DIRECTLY ENGAGED IN GENERALATE ON PAYROLL (DOMESTIC STAFF, TEACHERS/ DRIVERS/ GARDENERS, ETC. IN INDIA OR ABROAD. DO NOT PUT ANYTHING THAT COMES UNDER PROVINCES.)

- Doctors
- Managers/ Project Staff
- Teachers
- Nurses
- Accountants
- Support Staff
- Others
- Total Staff on Payroll
- · Total Staff on Ad hoc
- Total Caretakers

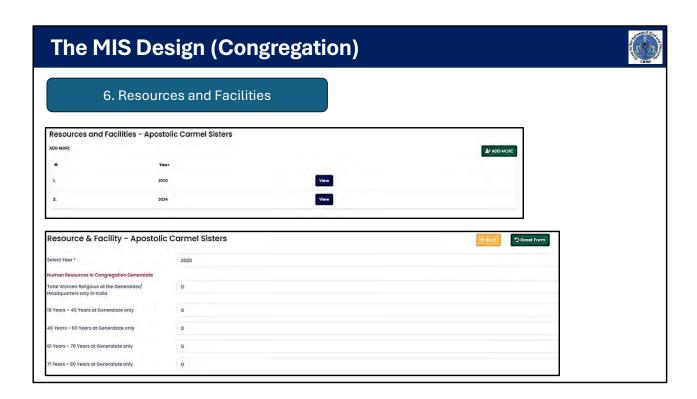


6. Resources and Facilities

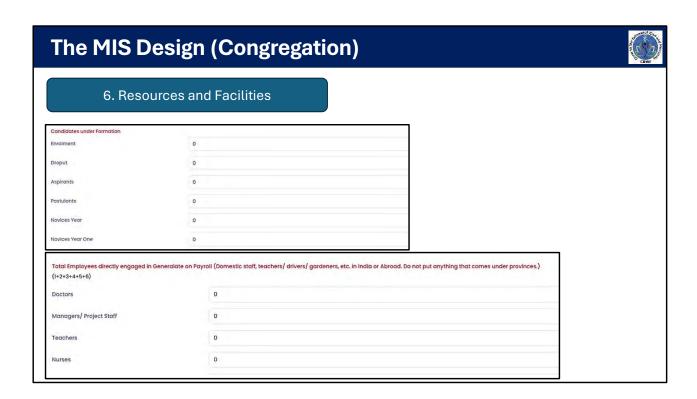
BASIC INFRASTRUCTURE AND FACILITIES AT GENERALATE

- Has own building
- Water Facility
- Separate Kitchen Space
- Adequate Living Quarters
- Own Vehicle
- Chapel in the campus
- Church in the campus
- Facilities
- Separate Old Age Home/ Section for Elderly
- Palliative Care Unit
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- Vehicle
- Ambulance
- · Critical Medical Care Unit

The MIS Design (Congregation) 6. Resources and Facilities FINANCIAL RESOURCES AT GENERALATE • Total Income (Amount in INR) • Total Expenditure (Amount in INR)



- You can insert year wise data by clicking the green Button ADD MORE
- To see all related information, year wise click VIEW
- There is a **SAVE** tab at the bottom. Always click this at intervals to save your and avoid losing it



- · Input corresponding data in respective fields
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7. Compliances

Registered as Society Trust Company (ONLY INFORMATION AND NO DOCUMENTS ARE REQUIRED)

- Organization Registration Certificate
- Organization MoU / Bye Laws
- Latest Governing Body Members List with Signature
- Last Meeting Date
- Last Governing Body Meeting Minutes
- Latest General Body Members List with Signature
- Last Meeting Date
- Last Annual General Body Meeting Minutes
- General Body Meeting Minutes where Board Members have changed
- FCRA Registration Renewal Certificate
- 12A Certificate
- 80G Certificate
- Registration of NGO/ Trust Darpan
- Darpan ID
- CSR (Corporate Social Responsibility) Registration
- There is a SAVE tab at the bottom. Always click this at intervals to save your and avoid losing it



7. Compliances

Registered as Society Trust Company (ONLY INFORMATION AND NO DOCUMENTS ARE REQUIRED)

- PAN card of the organization
- TAN Registration Certificate
- GSTN Certificate
- Form 10(BB) Year 1, Year 2, Year 3
- Audited Statement Year 1, Year 2, Year 3
- FCRA Balance sheet Year 1, Year 2, Year 3
- ITR Year 1, Year 2, Year 3
- FCRA Returns (Form FC4) Year 1, Year 2, Year 3
- Annual Report Year 1, Year 2, Year 3
- Submission to Registration (Society/ Trust/ Co,) Year 1, Year 2, Year 3
- FCRA
- Has separate FCRA for Province
- Receives Foreign Contribution directly
- Receives Foreign Contribution indirectly
- Has Funding support from Indian Donors
- Implements Social Development Projects
- There is a SAVE tab at the bottom. Always click this at intervals to save your and avoid losing it



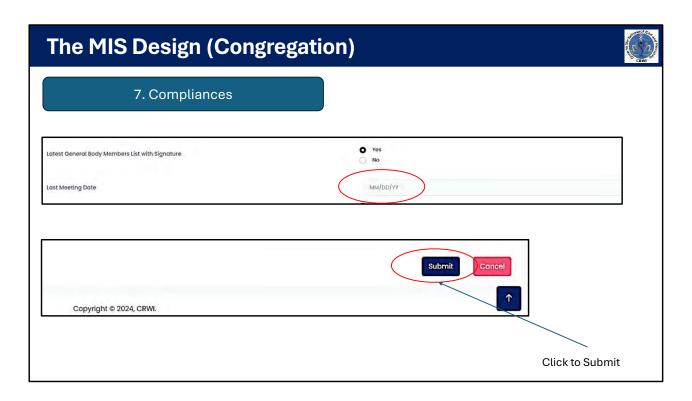
7. Compliances

Policies (Applicable if implementing projects and have staff more than 1) (ONLY INFORMATION AND NO DOCUMENTS ARE REQUIRED)

- HR Manual
- Separate Code of Conduct for staff in office or during official work
- Separate Grievance Redressal Mechanism (GRM) For Workplace Harassment
- Gender policy if there are female staff
- Child Safeguarding Policy
- IT Policy and procedures
- Prevention of Sexual Harassment at Workplace (POSH) Policy
- Finance Manual
- Procurement Guidelines/ Manual
- · Conflict of Interest Policy
- Policy on Anti-terrorism and money laundering
- Whistle Blower Policy
- · HIV policy & provision
- Communication- Policy
- Anti-Bribery Policy
- Data Protection Policy (applicable If having staff or implementing projects where individual data is being collected and stored)



- · Input corresponding data in respective fields
- There is a **SAVE** tab at the bottom. Always click this at intervals to save your and avoid losing it



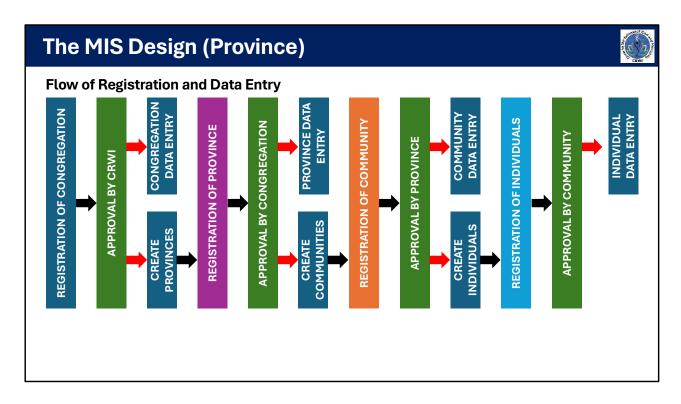
- · Input corresponding data in respective fields
- In some points under Compliances, its asks for **DATE** too. Fill the data accordingly
- Under this tab there is a SUBMIT button. Click it submit the entire information to transfer to the SERVER
- There is a **SAVE** tab at the bottom. Always click this at intervals to save your and avoid losing it





PROVINCE REGISTRATION AND LOGIN





- First every Congregation has to Register then only Provinces can Register, then Communities and then Finally the Individuals.
- CONGREGATION Names are pre fed in Database as currently in the CRI Directory. Congregations can Register. CRWI will approve it
- On Approval Congregations can Login and create their Provinces and simultaneously do their data entry
- · Provinces can Register. CONGREGATION will approve it
- On Approval Provinces can Login and create their Communities and simultaneously do their data entry
- · Communities can Register. PROVINCE will approve it
- On Approval Communities can Login and create their Individuals and simultaneously do their data entry
- Now Individual can Register and do their Individual Data Entry



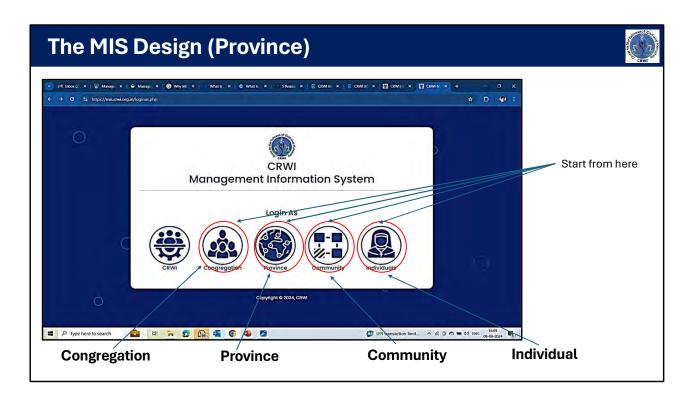
SUGGESTIONS AND ADVICE

- · This system runs on unique Phone Number or Email ID
- Have a distinct Email id for Congregation, Province, Community and Individual. Advised is create a distinct
 Email Id for Congregation, Province and Community if you do not have till now. Record it and keep it safe. Pass it
 on to the next person who comes in-charge of the Institution. Also create an Individual Id for individual if you do
 not have
- Have a distinct Phone Number for Congregation, Province, Community and Individual. Advised is have a distinct Phone Number for Congregation, Province and Community if you do not have it till now. Keep it safe. Pass it on to the next person who comes in-charge of the Institution. For Individual if you have it then Great. If yo do not but can have it, then go for it. If you cannot have it at all then use random 10 digit phone number (but should not have been used in the system by anyone, elsewhere. There will be limitations also. If tomorrow when the system runs the OTP system to intimate or use it for Login or Forgot Password, then the individual cannot use it)
- Use a pattern in your data Entry. If you are using CAPs then use it everywhere and every time. For e.g. SR. ROSE
 then use the same pattern for next. SR. MOLLY and not Sr. Molly. Or if you are using Sr. Molly then use the same
 pattern for Sr. Rose. Similarly if you are creating Provinces, follow a pattern. When you write Eastern Province
 use the same for Western Province and not WESTERN PROVINCE or ABC Western Province (ABC is
 Congregation name. Not used while writing Eastern Province but used while Writing Western Province)
- When Creating Communities, Write the location after the community. For e.g. Little Angels School, Patna (Patna is the location) or if there are two communities in the same location write Little Angels, Kurji, Patna and Little Angels Patliputra, Patna

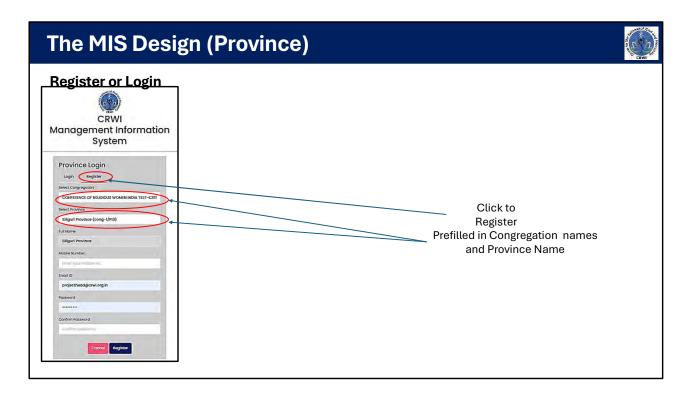


SUGGESTIONS AND ADVICE

- Sometimes there is Browser Problem. You may be using Google Chrome and even after entry or saving, Data may not reflect. Change from Chrome to EDGE (Explorer) or Opera or any other browser and vice versa. Sometimes there is a problem of CACHE.
- Ensure that you **Activate** the **User** at the next level when Registration is done by them. Else they will not be able to proceed.
- Call you next higher level if you have done your registration and approval is not given



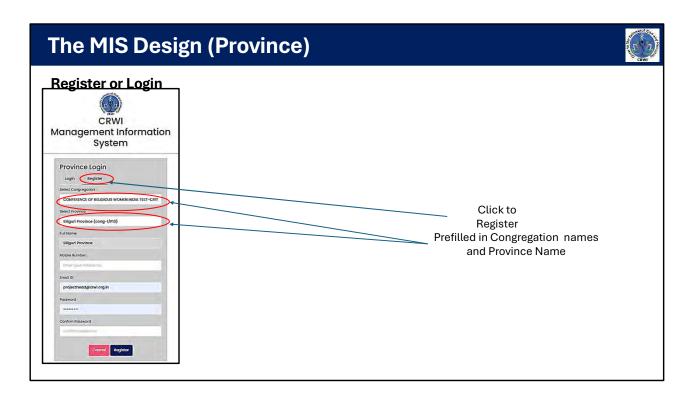
- The system has 5 modules: CRWI, CONGREGATION, PROVINCE, COMMUNITY AND INDIVIDUAL
- Click on any of the 5 icons depending upon you level of data to be entered
- One has to start with the Registration of the **Congregation first**. Then only the provinces will be linked to Congregation, Communities to the provinces and finally, Individuals to the community
- This page will appear if you are visiting for the first time for Registration or Login
- So, to start with, one has to **REGISTER** the **CONGREGATION FIRST**. Ask your Congregation to Register. If your Congregation has already registered, then ask them to create the Province/s. If they have created the **PROVINCES**, then the Provinces can start their registration
- To start PROVINCE registration, click the PROVINCE icon
- This registration has to be done by a person assigned, deputed, authorised from Provincialate or representative in India
- See the next page for REGISTRATION of PROVINCE



- For First time users and for REGISTRATION of PROVINCE, this will appear
- Prefilled in Congregation names and Provinces created by your congregation will appear as per the CRI Code. There is a possibility of mismatch in name or Code. Proceed with Registration now but do send the actual Name with correct spelling to CRWI/ Congregation to make changes from the backend.
 - In the case of Community Registration, Prefilled Community name will appear as created by you province.
 - Similarly for Individual Registration, prefilled Individual Name/s will appear as created by you community
- Automatically the ABBREVIATION and CRI CODE will be picked up. There is a
 possibility of mismatch. Proceed with Registration now but do send the actual
 Abbreviation and CRI Code with correct spelling to CRWI/ Congregation/ to make
 changes from the backend
- Enter your DEDICATED PROVINCIAL EMAIL ID and DEDICATED PROVINCIAL
 PHONE NUMBER used for Official Communication [AVOID PERSONAL PHONE NUMBER OR PERSONAL EMAIL ID] that will be used to authenticate you (Use email ids and phone numbers which are official and will be used by new incumbents and will not change in the long run)
 - In the Case of Community registration, Enter your DEDICATED COMMUNITY
 EMAIL ID and DEDICATED COMMUNITY PHONE NUMBER used for Official

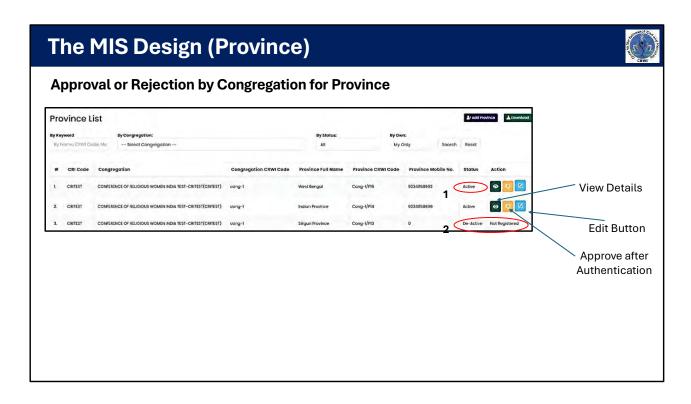
Communication [AVOID PERSONAL PHONE NUMBER OR PERSONAL EMAIL ID] that will be used to authenticate you (Use email ids and phone numbers which are official and will be used by new incumbents and will not change in the long run)

 In the Case of Individual registration, enter your PERSONAL EMAIL ID and PERSONAL COMMUNITY PHONE NUMBER used for Communication

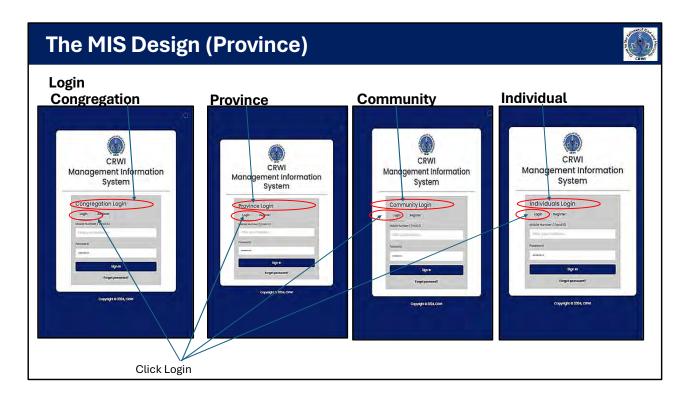


- Enter your desired PASSWORD and the same password in the CONFIRM PASSWORD Box.
- Click Register.
- A success message will appear, and CONGREGATION will be notified via email to approve the registration.
 - O In the case of Community Registration, a success message will appear, and **PROVINCE** will be notified via email to approve the registration
 - In the case of Individual Registration, a success message will appear, and COMMUNITY will be notified via email to approve the registration
- An EMAIL will be also be sent to CRWI of your Registration request
- CONGREGATION will Authenticate this request and provide approval. The next page explains the approval and rejection process. This will be done by CRWI only and for Congregation level request only.
 - o For **PROVINCE**, the same pattern will follow, and approval will be given by **CONGREGATION**.

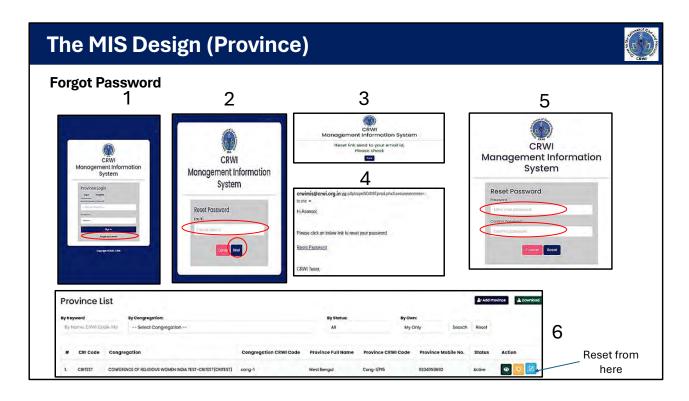
- \circ For **COMMUNITY**, the **PROVINCE** will approve
- o For the INDIVIDUALS the COMMUNITY has to do it



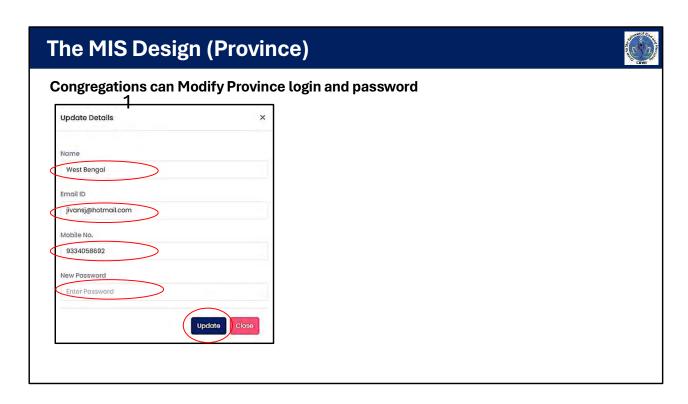
- When the Province has filled in the Registration form and submitted, communicate with your congregation to approve it.
- The Congregations when they login to this MIS, and when they click Province List under Users, can see the request that have come in by the provinces. They can authenticate it and then approve or reject it. On Approval the Provinces can start their data entry.
- The Congregations on their login will see the picture shown here
- When the Congregations have approved their provinces, it will turn into Active from De-Active. See label 1
- Provinces who have not registered yet, their congregation will see them as De-Active. See label 2



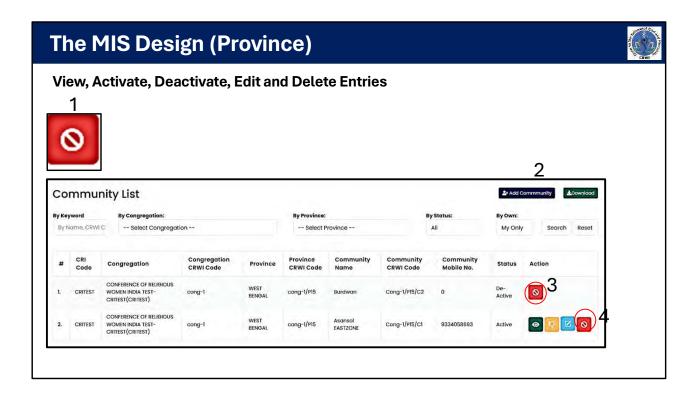
- Once your Registration is approved by your immediate higher body, people can login
- · Click the LOGIN
- **PROVINCES** can login by clicking the Province Icon
- **USERNAME** i.e. the email id or the phone number used for registration will be asked. Fill it
- Enter your password used during Registration.
- Click **SIGN** in to proceed
- If you have forgotten the password. Click **FORGOT PASSWORD** as shown in next page.
- A mail will go to your registered mail id. You can change the password now



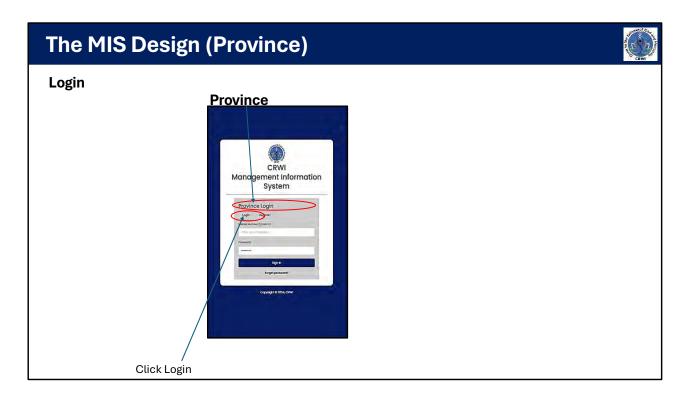
- If you forgot your password, then click FORGOT PASSWORD as shown in picture 1
- A menu as shown in picture 2 will appear
- Enter your EMAIL ID used for registration.
- Then Click RESET
- Email will be sent to registered email id to change password. See Picture 3
- Mail received in registered mail id. See Picture 4
- Reset the password. Re-Confirm the Password See Picture 5
- IN CASE the mail is not functioning, then call CONGREGATION and ask them to RESET. CONGREGATION CAN RESET PROVINCE PASSWORD. See Pic 4
- If login email id or phone number is to be changed (can only change if there are no such email id or phone number in database), then CONGREGATION can do for PROVINCE. See the next page



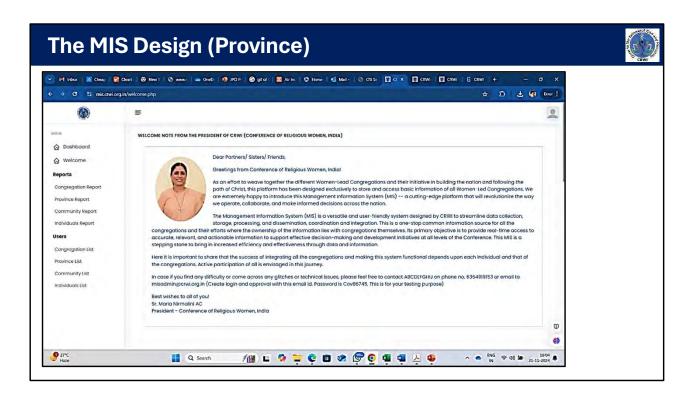
- As shown in **Pic 1,** Congregations can change the login details and passwords on request
- Once the change is done Update button is to be clicked and changes are to be intimated to Province/s



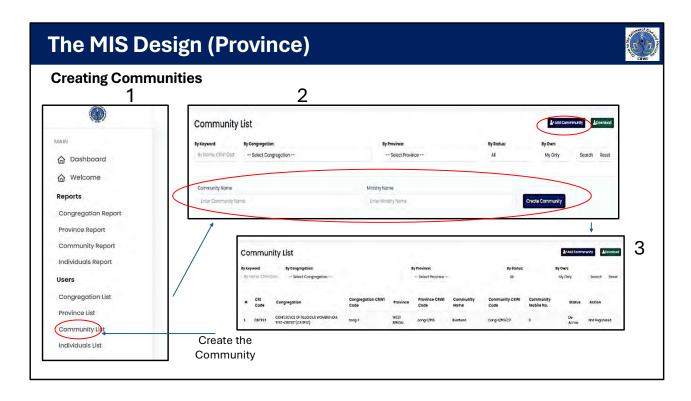
- Now you have and DELETE button also displayed against each Community Created
 See Pic 1
- · The use of Delete Button
 - This Delete button will be displayed against every Active or De-Active Community List
 - If any Community has been created by mistake or is a duplicate, and the
 province registers against and is also approved by Province, then duplicate
 or province created by mistake, it can be deleted. Before **DELETING**, ensure
 that you are **DELETING A DUPLICATE OR WRONG COMMUNITY CREATED**as because will be **ACTIVE** Community. **See Label 4**
 - If any Community has been created by mistake or is a duplicate and the Community has not Registered yet and is in DE-ACTIVE State, then this duplicate or Community created by mistake can be deleted See Label 3



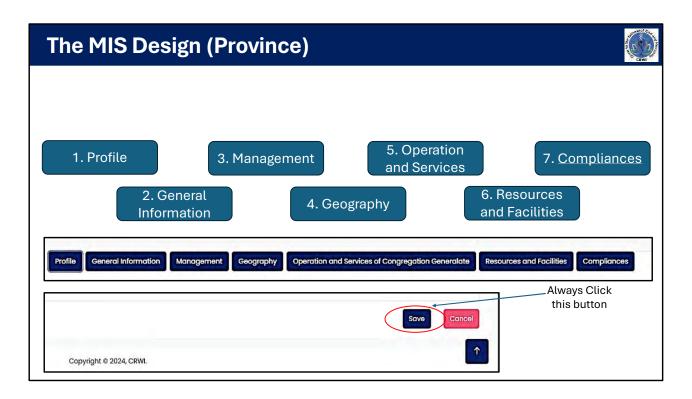
- Now Provinces can login
- · Click the LOGIN
- **USERNAME** i.e. the email id or the phone number used for registration or changed by Congregation will be asked. Fill it
- Enter your password used during Registration.
- Click **SIGN** in to proceed



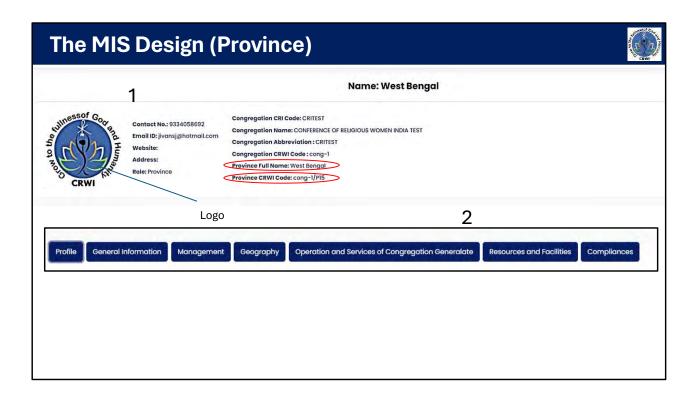
This WELCOME NOTE page will appear when you successfully login from your credentials



- If your entering data of PROVINCE after registration and approval and on successful login, then first thing you should do is to CREATE the COMMUNITIES under your PROVINCE so that the Communities also can start registering and filling their data
- Once you click Community List under Users, the following will open as shown in Picture 2. On the right side top there is blue button named Add Community. Click it to add community. When Add Community is clicked, a box to write the community name and ministry name opens. Write the Community Name properly and the Ministry. Click Create Community.
- As shown **in Picture 3**, the community names will start appearing. Add one by one all the communities.
- · Ask your communities to Start the registration process as you did for Province



- There are SEVEN tabs
- Each tab has SPECIFIC SECTIONS.
- These are explained further
- There is a **SAVE** tab at the bottom. Always click this at intervals to save your and avoid losing it
- At the end of the last tab i.e. COMPLIANCES there is a SUBMIT button. Click it submit the entire information to transfer in the SERVER

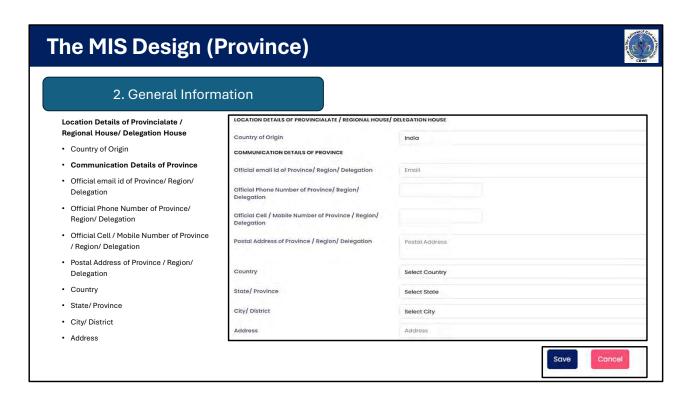


- This This information will appear based on the registration done. See Pic 1
- The **Logo** of the Province will be the same that what is uploaded by Congregation
- On Province Login, Two Additional Information will be displayed that what is not in the Congregation Page. One is **Province Full Name** and the Other is **CRWI Province Code**
- The basic details are captured from the registration page
- The Tabs shown in Pic 2 are the different sections for information collection. Click the Tabs Accordingly.
- It is not necessary to fill the entire thing in one go or in a sequential manner. One can Start from anywhere.



- Fill in the relevant information of the Provincialate
- Information circled in Red will be pre filled, pulled from Registration
- Fill the other information
- Then input all the details of the person who is handling this MIS on behalf of the Province/ Region/ Delegation doing data input for administrative records
- There is a SAVE tab at the bottom. Always click this at intervals to save your and avoid losing it



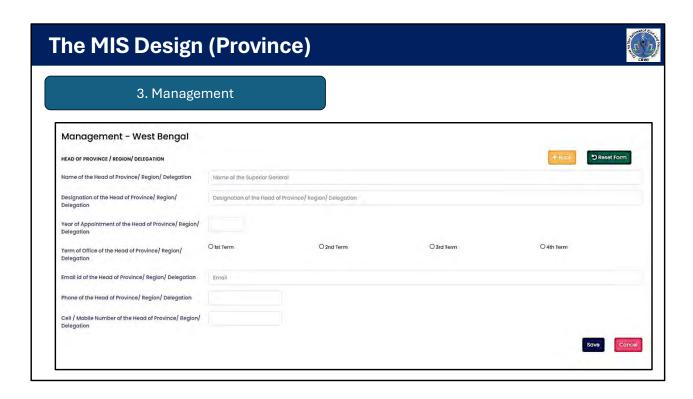




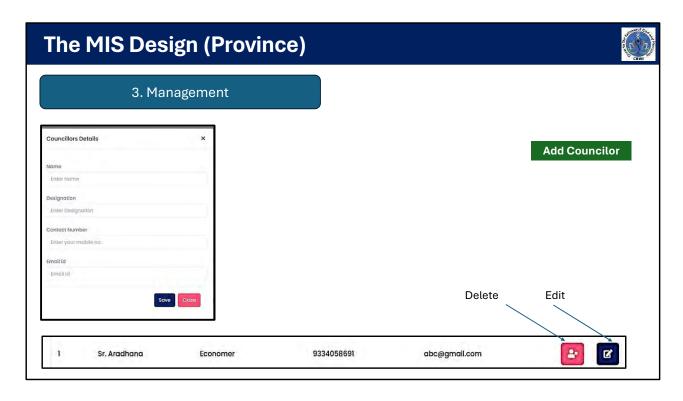




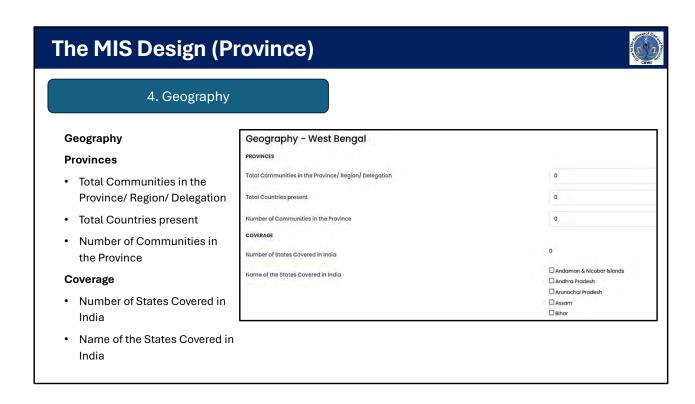
- When you click **ADD MORE** button you can create new set of management when it changes and then you can input all relevant data of the new set
- When you click **VIEW**, you can see the relevant details of the management of that period
- There is a **SAVE** tab at the bottom. Always click this at intervals to save your and avoid losing it



- When you click ADD MORE this opens
- You can fill the relevant information here.
- There are two buttons on the top. If you click the **yellow button** it will take you to the management section. If you click the **green button**, then the form becomes clean if you have not saved it
- After filling in all the relevant information, Click the **SAVE** button. The data gets stored.
- After clicking VIEW button against each Head (as in the previous template). The Councillor details can be inserted for that particular period
- There is a SAVE tab at the bottom. Always click this at intervals to save your and avoid losing it



- After Clicking VIEW BUTTON, One can add set of Councillors for that period by clicking ADD COUNCILLOR.
- A pop-up box will appear. Input the relevant information and **Save**. List gets populated.
- If after data input is done, and without saving, if the close button is clicked then the data is not saved
- Against each councillor name there are two buttons the pink button is to delete
 the information of that councillor and blue on is to edit information of that
 particular councillor
- There is a SAVE tab at the bottom. Always click this at intervals to save your and avoid losing it





5. Operation and Services

Operation and Services of Province

Services Engaged in by Province/ Region/ Delegation

- Pre-Primary
- Primary
- Secondary School
- Secondary
- · Higher Secondary
- Professional courses
- Teacher Training colleges/ Bed. College
- ITI/ Technical Institutions
- · Vocational Courses/Job oriented skill Training
- · Integrated Schools for differently abled children
- Degree College
- PG Degree College/ University
- Health Centers/ Clinic/ Poly Clinics/ Dispensary
- Mobile Clinics / Mobile Van
- Ambulance Service/ Hearse Van Service
- · HIV/ AIDS Care and Support Centers



5. Operation and Services

OPERATION AND SERVICES OF CONGREGATION GENERALATE

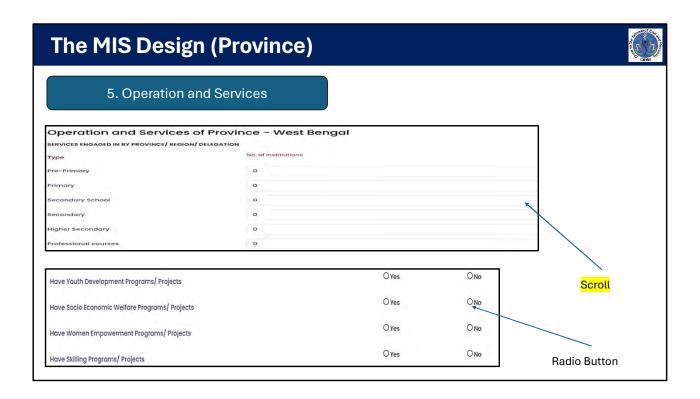
- · Geriatric and palliative Centers
- Nursing School/ College
- Medical College
- · Home for Destitute
- · Old Age Home
- Orphanage
- Creche/ Day Care Center
- Home for Differently Abled
- · De-Addiction Center
- Night Shelter
- One Stop Center
- Dat Care Home for Elderly and Widows
- Skilling Center
- Manufacturing Unit
- Night Shelter
- Hostels/ Boarding homes/ Working Women's Hostel



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OPERATION AND SERVICES OF CONGREGATION GENERALATE

- Residential Training Center
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- Have Youth Development Programs/ Projects
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- Some section in this page has radio button to choose 'Yes' or 'No'
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6. Resources and Facilities

Resource & Facility

Human Resources in Congregation Generalate

- Total Women Religious at the Generalate/ Headquarters only in India
- 18 Years 45 Years at Generalate only
- 46 Years 60 Years at Generalate only
- · 61 Years 70 Years at Generalate only
- 71 Years 80 Years at Generalate only
- · 81 Years 90 Years at Generalate only
- Above 90 Years at Generalate only0
- Total Women Religious in the Congregation in India including all provinces and communities in India
- Total Death of Religious Women at Generalate in the last 1 year



6. Resources and Facilities

CANDIDATES UNDER FORMATION

- Enrolment
- Dropout
- Aspirants Postulants
- Novices Year One
- Novices Year Two

TOTAL EMPLOYEES DIRECTLY ENGAGED IN GENERALATE ON PAYROLL (DOMESTIC STAFF, TEACHERS/ DRIVERS/ GARDENERS, ETC. IN INDIA OR ABROAD. DO NOT PUT ANYTHING THAT COMES UNDER PROVINCES.)

- Managers/ Project Staff
- Teachers
- Nurses
- Accountants
- Support Staff
- Others
- Total Staff on Payroll
- · Total Staff on Ad hoc
- Total Caretakers



6. Resources and Facilities

BASIC INFRASTRUCTURE AND FACILITIES AT GENERALATE

- Has own building
- Water Facility
- Separate Kitchen Space
- Adequate Living Quarters
- Own Vehicle
- Chapel in the campus
- Church in the campus
- Facilities
- Separate Old Age Home/ Section for Elderly
- Palliative Care Unit
- Hospice
- Vehicle
- Ambulance
- · Critical Medical Care Unit

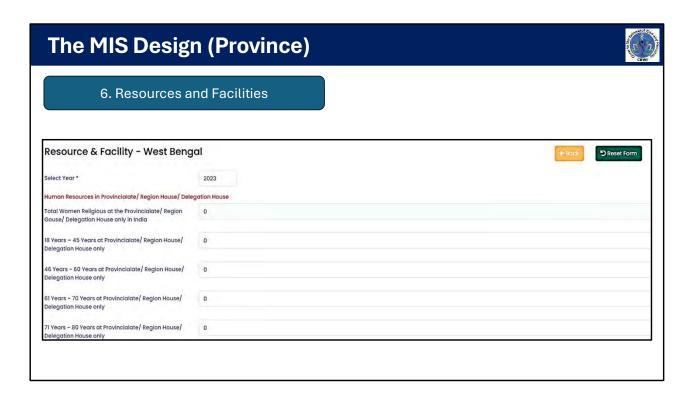
There is a **SAVE** tab at the bottom. Always click this at intervals to save your and avoid losing it

The MIS Design (Province) 6. Resources and Facilities FINANCIAL RESOURCES AT GENERALATE • Total Income (Amount in INR) • Total Expenditure (Amount in INR)

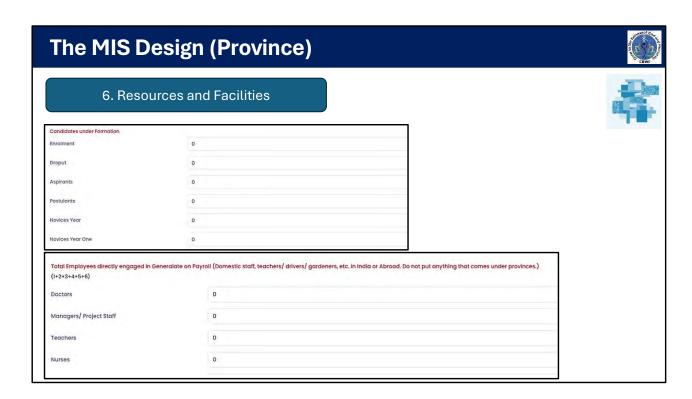
There is a **SAVE** tab at the bottom. Always click this at intervals to save your and avoid losing it



- You can insert year wise data by clicking the green Button ADD MORE
- Fill in the relevant Information. Fill Information only that of **PROVINCIALATE.** The data can be filled **YEAR WISE**
- There is a **SAVE** tab at the bottom. Always click this at intervals to save your and avoid losing it
- To see all related information, year wise click **VIEW** pertaining to that period



- Fill in the relevant Information. Fill Information only that of **PROVINCIALATE.** The data can be filled **YEAR WISE**
- If you
- Click the GREEN BUTTON the entire data will ERASE and RESET to blank for this page
- There is a SAVE tab at the bottom. Always click this at intervals to save your and avoid losing it



 There is a SAVE tab at the bottom. Always click this at intervals to save your and avoid losing it



Input corresponding data in respective fields



7. Compliances



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- Latest General Body Members List with Signature
- Last Meeting Date
- Last Annual General Body Meeting Minutes
- General Body Meeting Minutes where Board Members have changed
- FCRA Registration Renewal Certificate
- 12A Certificate
- 80G Certificate
- Registration of NGO/ Trust Darpan
- Darpan ID
- CSR (Corporate Social Responsibility) Registration



7. Compliances



Registered as Society Trust Company (ONLY INFORMATION AND NO DOCUMENTS ARE REQUIRED)

- PAN card of the organization
- TAN Registration Certificate
- GSTN Certificate
- Form 10(BB) Year 1, Year 2, Year 3
- Audited Statement Year 1, Year 2, Year 3
- FCRA Balance sheet Year 1, Year 2, Year 3
- ITR Year 1, Year 2, Year 3
- FCRA Returns (Form FC4) Year 1, Year 2, Year 3
- Annual Report Year 1, Year 2, Year 3
- Submission to Registration (Society/ Trust/ Co,) Year 1, Year 2, Year 3
- FCRA
- Has separate FCRA for Province
- Receives Foreign Contribution directly
- Receives Foreign Contribution indirectly
- Has Funding support from Indian Donors
- Implements Social Development Projects



7. Compliances

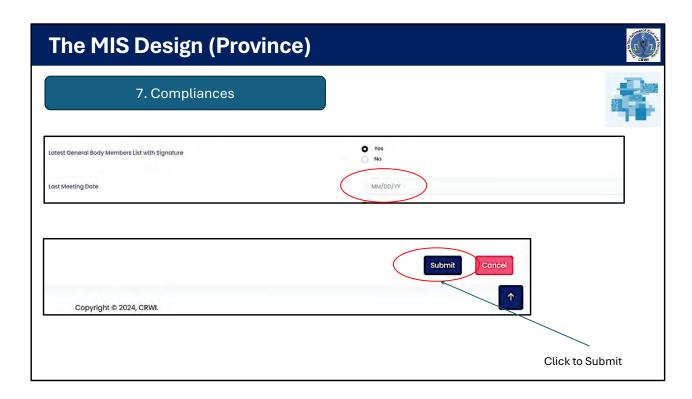


Policies (Applicable if implementing projects and have staff more than 1) (ONLY INFORMATION AND NO DOCUMENTS ARE REQUIRED)

- HR Manual
- Separate Code of Conduct for staff in office or during official work
- Separate Grievance Redressal Mechanism (GRM) For Workplace Harassment
- Gender policy if there are female staff
- Child Safeguarding Policy
- IT Policy and procedures
- Prevention of Sexual Harassment at Workplace (POSH) Policy
- Finance Manual
- Procurement Guidelines/ Manual
- Conflict of Interest Policy
- Policy on Anti-terrorism and money laundering
- Whistle Blower Policy
- HIV policy & provision
- Communication- Policy
- Anti-Bribery Policy
- Data Protection Policy (applicable If having staff or implementing projects where individual data is being collected and stored)
- There is a SAVE tab at the bottom. Always click this at intervals to save your and avoid losing it



- · Input corresponding data in respective fields
- There is a **SAVE** tab at the bottom. Always click this at intervals to save your and avoid losing it



- · Input corresponding data in respective fields
- In some points under Compliances, its asks for **DATE** too. Fill the data accordingly
- Under this tab there is a SUBMIT button. Click it submit the entire information to transfer to the SERVER
- There is a **SAVE** tab at the bottom. Always click this at intervals to save your and avoid losing it

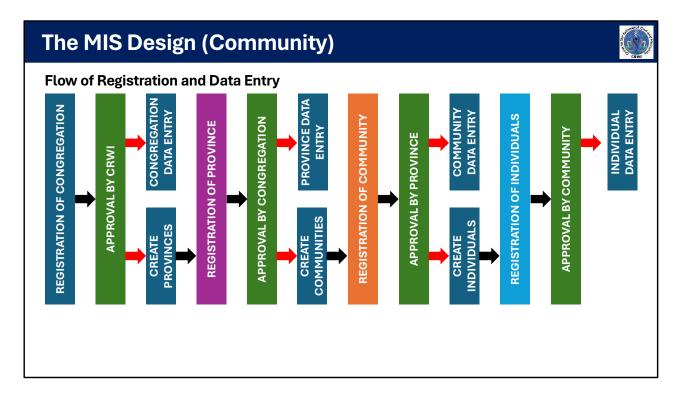


The MIS Design (Community)



COMMUNITY REGISTRATION AND LOGIN





- First every Congregation has to Register then only Provinces can Register, then Communities and then Finally the Individuals.
- CONGREGATION Names are pre fed in Database as currently in the CRI Directory. Congregations can Register. CRWI will approve it
- On Approval Congregations can Login and create their Provinces and simultaneously do their data entry
- · Provinces can Register. CONGREGATION will approve it
- On Approval Provinces can Login and create their Communities and simultaneously do their data entry
- Communities can Register. PROVINCE will approve it
- On Approval Communities can Login and create their Individuals and simultaneously do their data entry
- Now Individual can Register and do their Individual Data Entry

The MIS Design (Community)

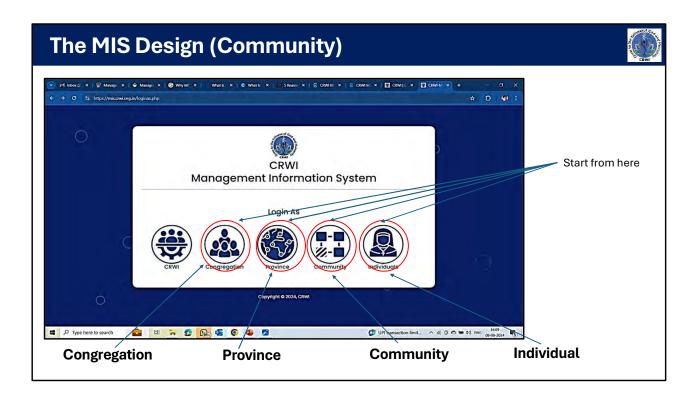


- · This system runs on unique Phone Number or Email ID
- Have a distinct Email id for Congregation, Province, Community and Individual. Advised is create a distinct
 Email Id for Congregation, Province and Community if you do not have till now. Record it and keep it safe. Pass it
 on to the next person who comes in-charge of the Institution. Also create an Individual Id for individual if you do
 not have
- Have a distinct Phone Number for Congregation, Province, Community and Individual. Advised is have a distinct Phone Number for Congregation, Province and Community if you do not have it till now. Keep it safe. Pass it on to the next person who comes in-charge of the Institution. For Individual if you have it then Great. If yo do not but can have it, then go for it. If you cannot have it at all then use random 10 digit phone number (but should not have been used in the system by anyone, elsewhere. There will be limitations also. If tomorrow when the system runs the OTP system to intimate or use it for Login or Forgot Password, then the individual cannot use it)
- Use a pattern in your data Entry. If you are using CAPs then use it everywhere and every time. For e.g. SR. ROSE then use the same pattern for next. SR. MOLLY and not Sr. Molly. Or if you are using Sr. Molly then use the same pattern for Sr. Rose. Similarly if you are creating Provinces, follow a pattern. When you write Eastern Province use the same for Western Province and not WESTERN PROVINCE or ABC Western Province (ABC is Congregation name. Not used while writing Eastern Province but used while Writing Western Province)
- When Creating Communities, Write the location after the community. For e.g. Little Angels School, Patna is the location) or if there are two communities in the same location write Little Angels, Kurji, Patna and Little Angels Patliputra, Patna

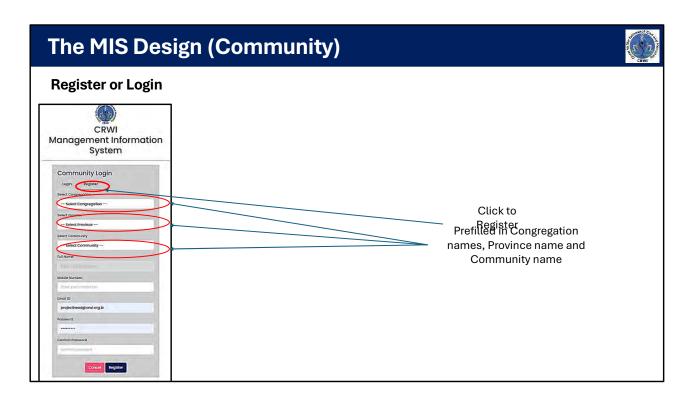
The MIS Design (Community)



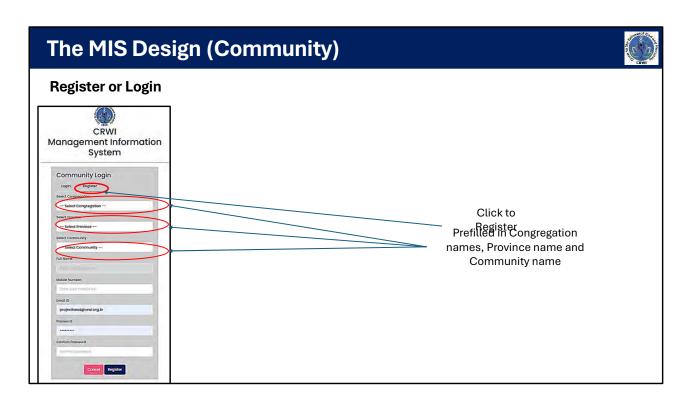
- Sometimes there is Browser Problem. You may be using Google Chrome and even after entry or saving, Data may not reflect. Change from Chrome to EDGE (Explorer) or Opera or any other browser and vice versa. Sometimes there is a problem of CACHE.
- Ensure that you **Activate** the **User** at the next level when Registration is done by them. Else they will not be able to proceed.
- Call you next higher level if you have done your registration and approval is not given



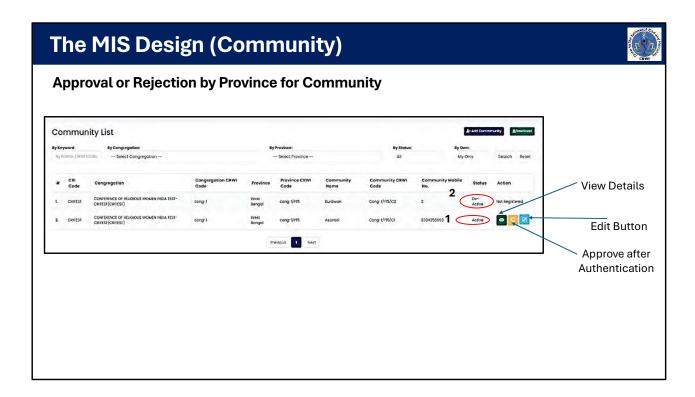
- The system has 5 modules: CRWI, CONGREGATION, PROVINCE, COMMUNITY AND INDIVIDUAL
- Click on any of the 5 icons depending upon you level of data to be entered
- One has to start with the Registration of the **Congregation first**. Then only the provinces will be linked to Congregation, Communities to the provinces and finally, Individuals to the community
- This page will appear if you are visiting for the first time for Registration or Login
- So, to start with, one has to REGISTER the CONGREGATION FIRST. Ask your Congregation to Register. If your Congregation has already registered, then ask them to create the Province/s. If they have created the PROVINCES, then the Provinces can start their registration
- Once the **PROVINCES** have registered they can create their **COMMUNITIES**.
- To start COMMUNITY registration, click the COMMUNITY icon
- This registration has to be done by a person assigned, deputed, authorised from the COMMUNITY or representative in India
- See the next page for REGISTRATION of COMMUNITY



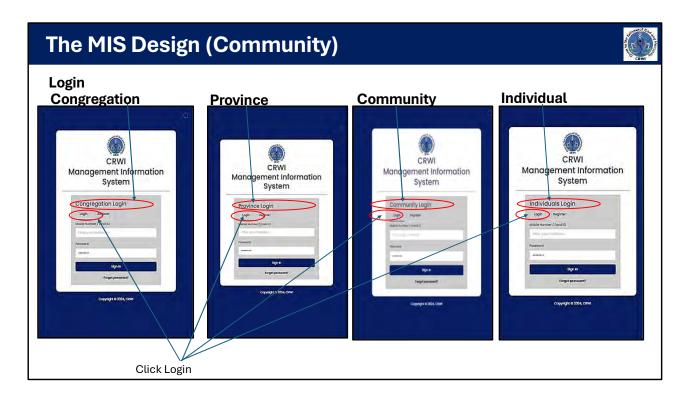
- Enter your desired PASSWORD and the same password in the CONFIRM PASSWORD Box.
- Click Register.
- A success message will appear, and PROVINCE will be notified via email to approve the registration.
 - In the case of Individual Registration, a success message will appear, and COMMUNITY will be notified via email to approve the registration
- An EMAIL will be also be sent to CRWI of your Registration request
- PROVINCE will Authenticate this request and provide approval. The next page explains the approval and rejection process..
 - o For **COMMUNITY**, the **PROVINCE** will approve
 - o For the INDIVIDUALS the COMMUNITY has to do it



- Enter your desired PASSWORD and the same password in the CONFIRM PASSWORD Box.
- Click Register.
- A success message will appear, and PROVINCE will be notified via email to approve the registration.
 - In the case of Individual Registration, a success message will appear, and COMMUNITY will be notified via email to approve the registration
- An EMAIL will be also be sent to CRWI of your Registration request
- PROVINCE will Authenticate this request and provide approval. The next page explains the approval and rejection process..
 - o For **COMMUNITY**, the **PROVINCE** will approve
 - o For the INDIVIDUALS the COMMUNITY has to do it



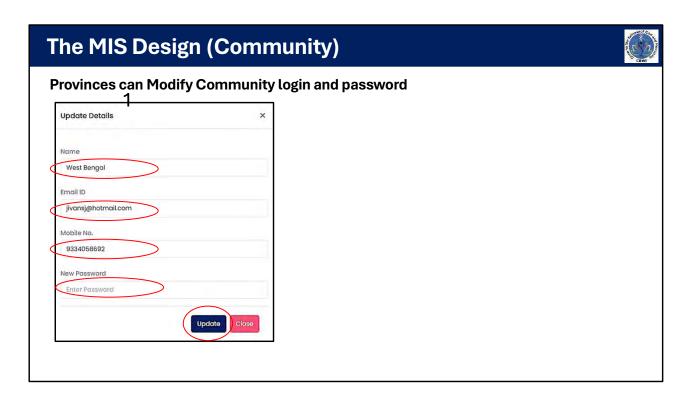
- When the Community has filled in the Registration form and submitted, communicate with your Province to approve it.
- The Provinces when they login to this MIS, and when they click Community List under Users, can see the request that have come in by the communities. They can authenticate it and then approve or reject it. On Approval the Communities can start their data entry.
- The Provinces on their login will see the picture shown here
- When the Provinces have approved their Communities, it will turn into Active from De-Active. See label 1
- Communities who have not registered yet, their Provinces will see them as De-Active. See label 2



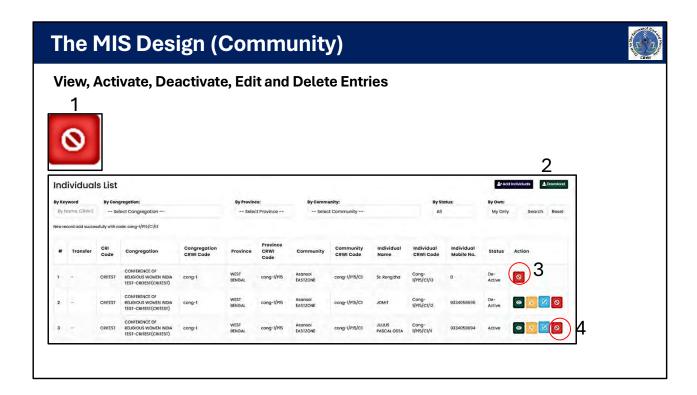
- Once your Registration is approved by your immediate higher body, people can login
- · Click the LOGIN
- COMMUNITIESD can login by clicking the Community Icon
- **USERNAME** i.e. the email id or the phone number used for registration will be asked. Fill it
- Enter your password used during Registration.
- Click **SIGN** in to proceed
- If you have forgotten the password. Click **FORGOT PASSWORD** as shown in next page.
- A mail will go to your registered mail id. You can change the password now



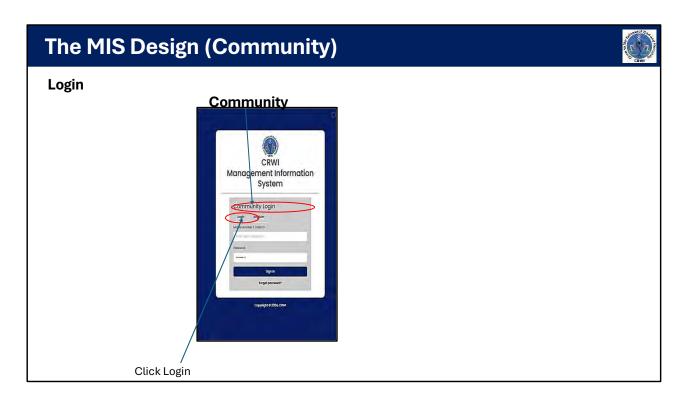
- If you forgot your password, then click FORGOT PASSWORD as shown in picture 1
- A menu as shown in picture 2 will appear
- Enter your EMAIL ID used for registration.
- Then Click RESET
- Email will be sent to registered email id to change password. See Picture 3
- Mail received in registered mail id. See Picture 4
- Reset the password. Re-Confirm the Password See Picture 5
- IN CASE the mail is not functioning, then call PROVINCE and ask them to RESET. PROVINCE CAN RESET COMMUNITY PASSWORD. See Pic 4
- If login email id or phone number is to be changed (can only change if there are no such email id or phone number in database), then PROVINCE can do for COMMUNITY. See the next page



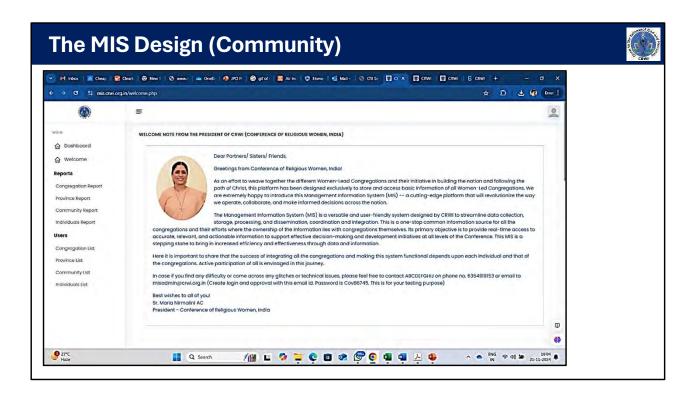
- As shown in **Pic 1,** Provinces can change the login details and passwords on request
- Once the change is done Update button is to be clicked and changes are to be intimated to Community/s



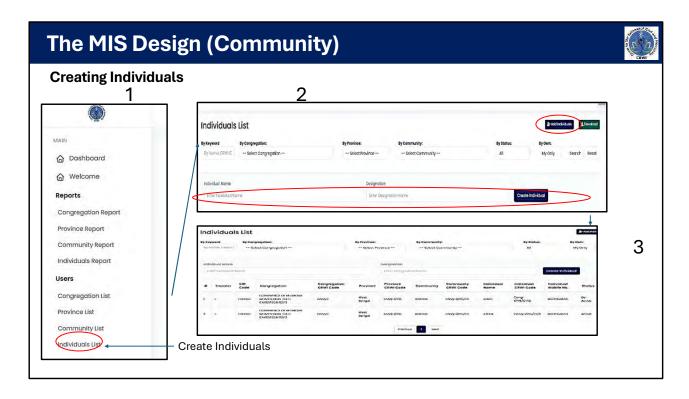
- Now you have and DELETE button also displayed against each Individual Created
 See Pic 1
- · The use of Delete Button
 - This Delete button will be displayed against every Active or De-Active Individual List
 - If any Individual has been created by mistake or is a duplicate, and the Individual registers against and is also approved by Community, then duplicate or province created by mistake, it can be deleted. Before DELETING, ensure that you are DELETING A DUPLICATE OR WRONG INDIVIDUAL CREATED as because will be ACTIVE Individual. See Label 4
 - If any Individual has been created by mistake or is a duplicate and the Individual has not Registered yet and is in DE-ACTIVE State, then this duplicate or Individual created by mistake can be deleted See Label 3



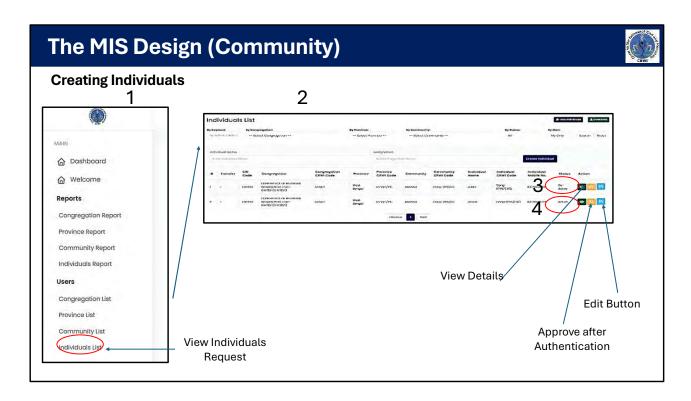
- Now Community can login
- · Click the LOGIN
- **USERNAME** i.e. the email id or the phone number used for registration or changed by Province will be asked. Fill it
- Enter your password used during Registration.
- Click SIGN in to proceed



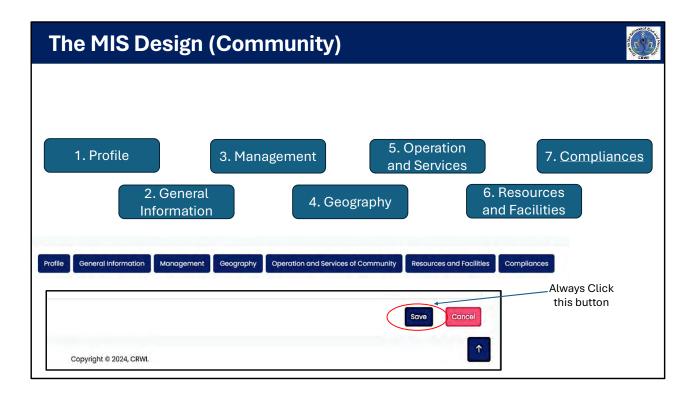
 This WELCOME NOTE page will appear when you successfully login from your credentials



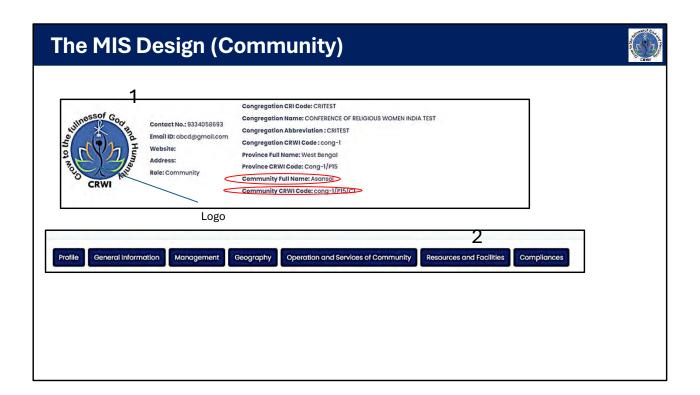
- If your entering data of COMMUNITY after registration and approval and on successful login, then first thing you should do is to CREATE the INDIVIDUAL under your COMMUNITY so that the Individuals also can start registering and filling their data
- Once you click Individual List under Users, the following will open as shown in Picture 2. On the right side top there is blue button named Add Individual. Click it to add Individual. When Add Individual is clicked, a box to write the Individual name and Designation opens. Write the Individual Name properly and the Designation. Click Create Individual.
- As shown **in Picture 3**, the Individual names will start appearing. Add one by one all the Individuals in the Community.
- Ask your Individuals to Start the registration process as you did for Community
- There is a SAVE tab at the bottom. Always click this at intervals to save your and avoid losing it



- When the INDIVIDUALS Starts registering, the community can see the request of INDIVIDUAL after login and Clicking the INVIDUAL List under Lists.
- Now the 3 Icons will Start appearing. The ORANGE ICON is for Approval or Rejection
- When APPROVED, the Individual becomes ACTIVE as shown by Label 4 else it will remain DE-ACTIVE as shown by Label 3
- Individuals who have not registered, NO ICONS will appear
- There is a SAVE tab at the bottom. Always click this at intervals to save your and avoid losing it



- There are SEVEN tabs
- Each tab has SPECIFIC SECTIONS.
- These are explained further
- There is a **SAVE** tab at the bottom. Always click this at intervals to save your and avoid losing it
- At the end of the last tab i.e. COMPLIANCES there is a SUBMIT button. Click it submit the entire information to transfer in the SERVER



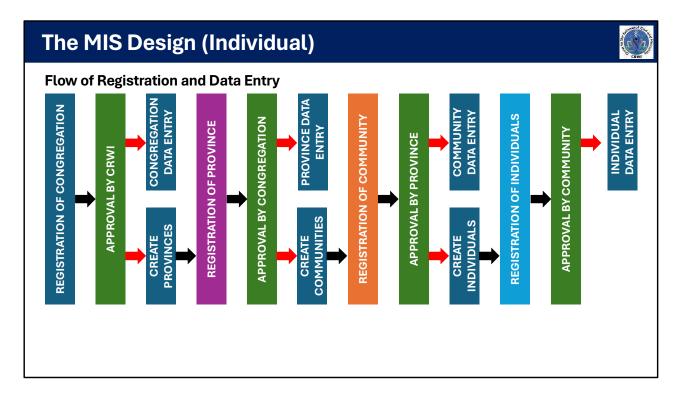
- This This information will appear based on the registration done. See Pic 1
- The Logo of the Province will be the same that what is uploaded by Congregation
- On Community Login, Two Additional Information will be displayed that what is not in the Congregation Page or in the Province Page. One is Community Full Name and the Other is CRWI Community Code
- The basic details are captured from the registration page
- The Tabs shown in Pic 2 are the different sections for information collection. Click the Tabs Accordingly.
- It is not necessary to fill the entire thing in one go or in a sequential manner. One can Start from anywhere.
- The contents of the tabs for COMMUNITY is similar to PROVINCE. Refer Pages 86 to 114
- There is a SAVE tab at the bottom. Always click this at intervals to save your and avoid losing it

The MIS Design (Individual)



INDIVIDUAL REGISTRATION AND LOGIN





- First every Congregation has to Register then only Provinces can Register, then Communities and then Finally the Individuals.
- CONGREGATION Names are pre fed in Database as currently in the CRI Directory. Congregations can Register. CRWI will approve it
- On Approval Congregations can Login and create their Provinces and simultaneously do their data entry
- · Provinces can Register. CONGREGATION will approve it
- On Approval Provinces can Login and create their Communities and simultaneously do their data entry
- Communities can Register. PROVINCE will approve it
- On Approval Communities can Login and create their Individuals and simultaneously do their data entry
- Now Individual can Register and do their Individual Data Entry

The MIS Design (Individual)

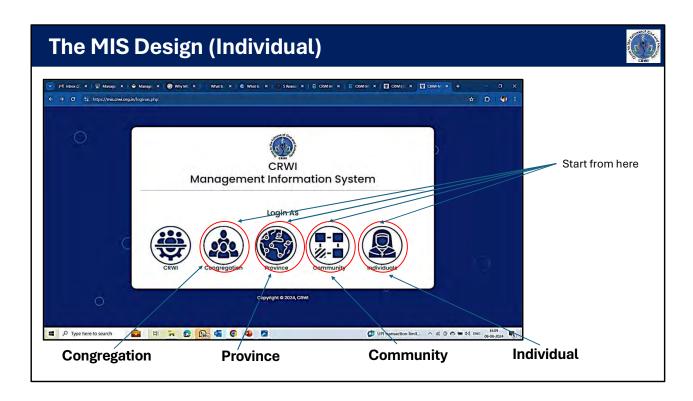


- This system runs on unique Phone Number or Email ID
- Have a distinct Email id for Congregation, Province, Community and Individual. Advised is create a distinct
 Email Id for Congregation, Province and Community if you do not have till now. Record it and keep it safe. Pass it
 on to the next person who comes in-charge of the Institution. Also create an Individual Id for individual if you do
 not have
- Have a distinct Phone Number for Congregation, Province, Community and Individual. Advised is have a distinct Phone Number for Congregation, Province and Community if you do not have it till now. Keep it safe. Pass it on to the next person who comes in-charge of the Institution. For Individual if you have it then Great. If yo do not but can have it, then go for it. If you cannot have it at all then use random 10 digit phone number (but should not have been used in the system by anyone, elsewhere. There will be limitations also. If tomorrow when the system runs the OTP system to intimate or use it for Login or Forgot Password, then the individual cannot use it)
- Use a pattern in your data Entry. If you are using CAPs then use it everywhere and every time. For e.g. SR. ROSE then use the same pattern for next. SR. MOLLY and not Sr. Molly. Or if you are using Sr. Molly then use the same pattern for Sr. Rose. Similarly if you are creating Provinces, follow a pattern. When you write Eastern Province use the same for Western Province and not WESTERN PROVINCE or ABC Western Province (ABC is Congregation name. Not used while writing Eastern Province but used while Writing Western Province)
- When Creating Communities, Write the location after the community. For e.g. Little Angels School, Patna (Patna is the location) or if there are two communities in the same location write Little Angels, Kurji, Patna and Little Angels Patliputra, Patna

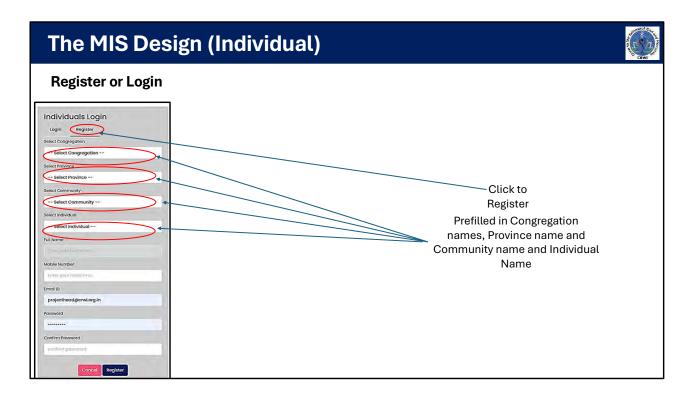
The MIS Design (Individual)



- Sometimes there is Browser Problem. You may be using Google Chrome and even after entry or saving, Data may not reflect. Change from Chrome to EDGE (Explorer) or Opera or any other browser and vice versa. Sometimes there is a problem of CACHE.
- Ensure that you **Activate** the **User** at the next level when Registration is done by them. Else they will not be able to proceed.
- Call you next higher level if you have done your registration and approval is not given

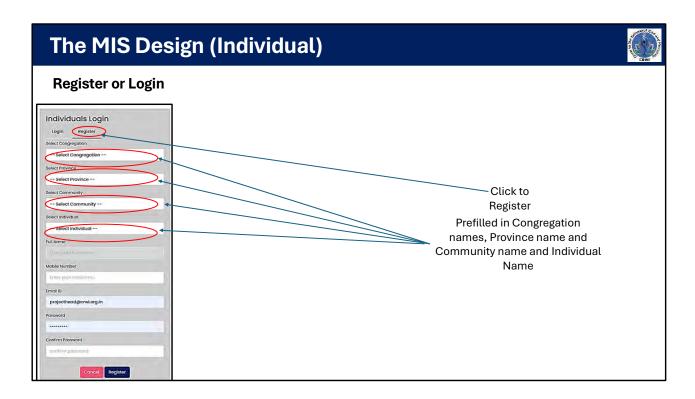


- The system has 5 modules: CRWI, CONGREGATION, PROVINCE, COMMUNITY AND INDIVIDUAL
- Click on any of the 5 icons depending upon you level of data to be entered
- One has to start with the Registration of the **Congregation first**. Then only the provinces will be linked to Congregation, Communities to the provinces and finally, Individuals to the community
- This page will appear if you are visiting for the first time for **Registration or Login**
- So, to start with, one has to REGISTER the CONGREGATION FIRST. Ask your Congregation to Register. If your Congregation has already registered, then ask them to create the Province/s. If they have created the PROVINCES, then the Provinces can start their registration
- Once the PROVINCES have registered they can create their COMMUNITIES.
- Once the COMMUNITY is Registered then they can create INDIVIDUALS
- To start **INDIVIDUAL** registration, click the **INDIVIDUAL** icon
- See the next page for REGISTRATION of INDIVIDUAL

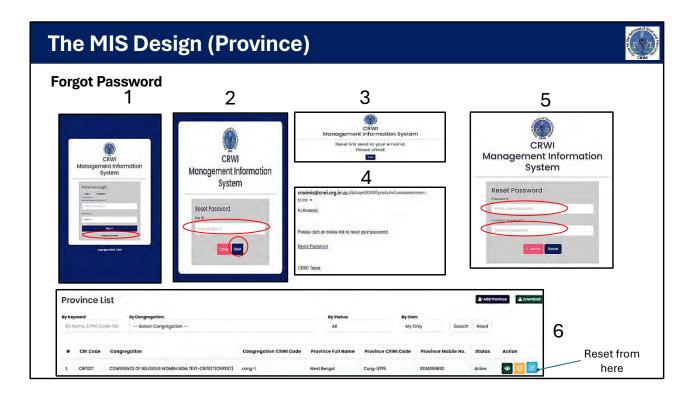


- For First time users and for REGISTRATION of INDIVIDUAL, this will appear
- Prefilled in Congregation names, Provinces, Communities and Individuals under particular province created by your congregation will appear as per the CRI Code. There is a possibility of mismatch in name or Code. Proceed with Registration now but do send the actual Name with correct spelling to CRWI/ Congregation to make changes from the backend.
 - Similarly for Individual Registration, prefilled Individual Name/s will appear as created by you community
- Automatically the ABBREVIATION and CRI CODE will be picked up. There is a
 possibility of mismatch. Proceed with Registration now but do send the actual
 Abbreviation and CRI Code with correct spelling to CRWI/ Congregation/ to make
 changes from the backend
- Enter your PERSONAL EMAIL ID and PERSONAL PHONE NUMBER [AVOID INSTITUTIONAL PHONE NUMBER OR INSTITUTIONAL EMAIL ID] that will be used to authenticate you (Use email ids and phone numbers which are personal). If
 - In the Case any INDIVIDUAL who does not have personal email id or personal phone number then the following is to be done. Community Superior creates one email id for the individual, records it and keeps it safe for future reference.
 - o For Phone number if the person can get a new number then its fine, else

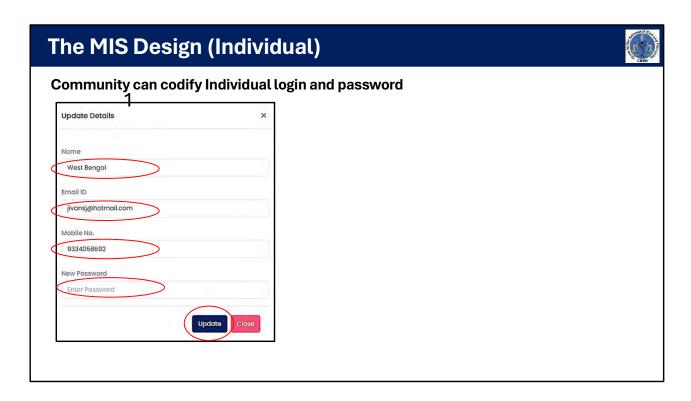
randomly put 10 digit phone number for time being. Do keep record of it. Which individual has been given which number for easy reference



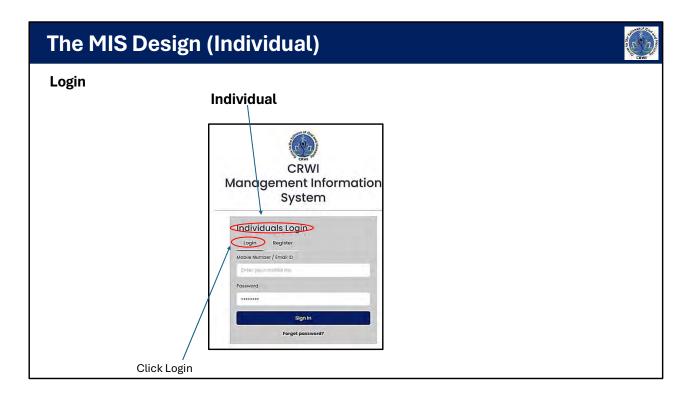
- Enter your desired PASSWORD and the same password in the CONFIRM PASSWORD Box.
- Click Register.
- A success message will appear, and COMMUNITY will be notified via email to approve the registration.
- An **EMAIL** will be also be sent to CRWI of your Registration request
- **COMMUNITY** will **Authenticate** this request and provide approval. The next page explains the approval and rejection process..



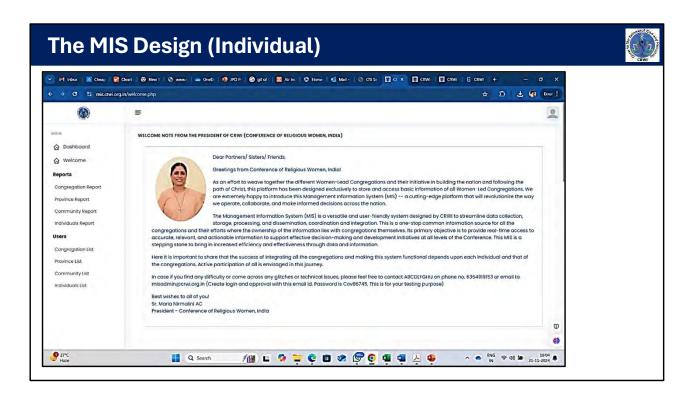
- If you forgot your password, then click FORGOT PASSWORD as shown in picture 1
- A menu as shown in picture 2 will appear
- Enter your EMAIL ID used for registration.
- Then Click RESET
- Email will be sent to registered email id to change password. See Picture 3
- Mail received in registered mail id. See Picture 4
- Reset the password. Re-Confirm the Password See Picture 5
- IN CASE the mail is not functioning, then call COMMUNITY and ask them to RESET. COMMUNITY CAN RESET INDIVIDUAL PASSWORD. See Pic 4
- If login email id or phone number is to be changed (can only change if there are no such email id or phone number in database), then COMMUNITY can do for INDIVIDUAL. See the next page



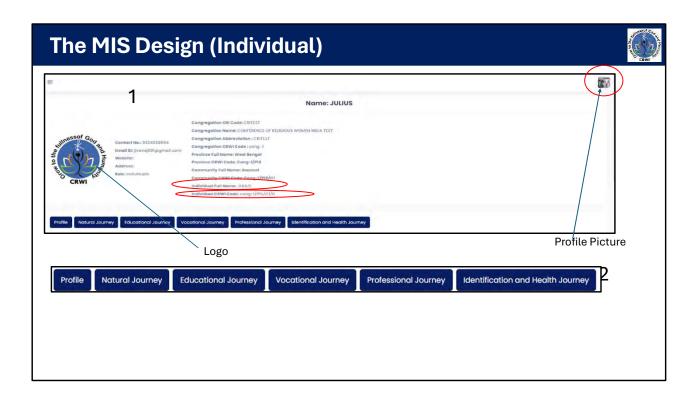
- As shown in **Pic 1,** Provinces can change the login details and passwords on request
- Once the change is done Update button is to be clicked and changes are to be intimated to Community/s



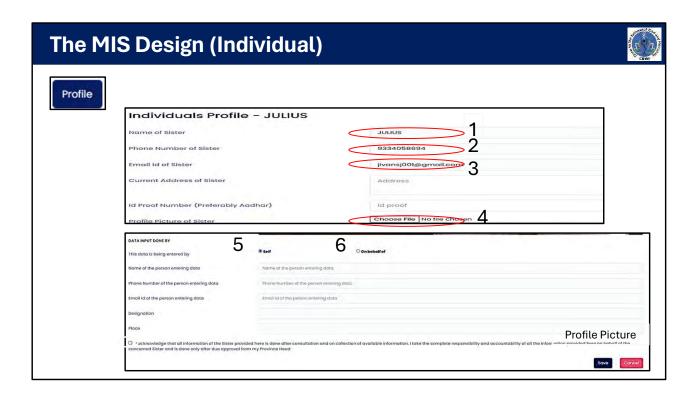
- Now Individual can login
- · Click the LOGIN
- **USERNAME** i.e. the email id or the phone number used for registration or changed by Province will be asked. Fill it
- Enter your password used during Registration.
- Click **SIGN** in to proceed



This WELCOME NOTE page will appear when you successfully login from your credentials



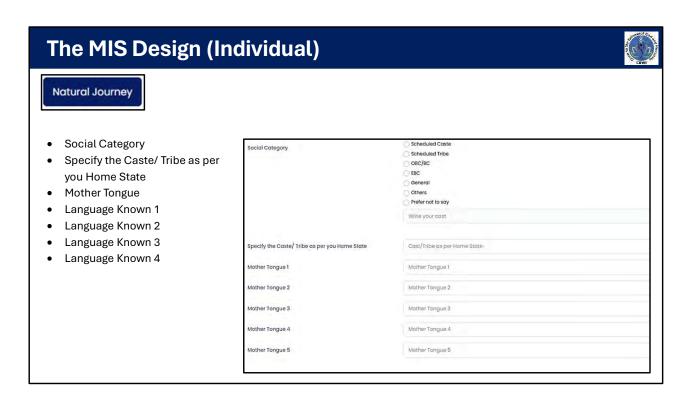
- This information will appear based on the registration done. See Pic 1
- The **Logo** of the Province will be the same that what is uploaded by Congregation
- On Individual Login, Two Additional Information will be displayed that what is not in the Congregation Page or in the Province Page or in the Community Page. One is Individual's Full Name and the Other is CRWI Individual Code
- This **CRWI Individual Code** is unique to every individual and will not be repeated or allocated to any other Religious Sister in this country
- The basic details are captured from the registration page
- The Tabs shown in Pic 2 are the different sections for information collection. Click the Tabs Accordingly.
- It is not necessary to fill the entire thing in one go or in a sequential manner. One can Start from anywhere.
- There is a SAVE tab at the bottom. Always click this at intervals to save your and avoid losing it



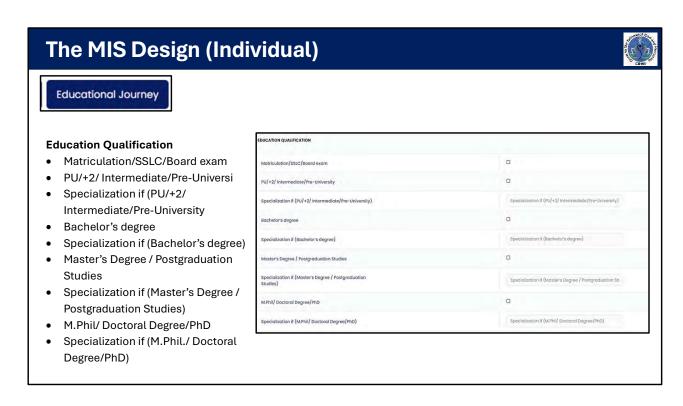
- In the **PROFILE TAB**, information depicted by **Label 1, 2, 3** will automatically be depicted as per registration
- Click CHOOSE FILE TO UPLOAD YOUR PROFILE PICTURE. Shown by Label 4.
 Browse you computer or mobile, select a photo of yours, and upload it
- Under DATA INPUT DONE By, either of the radio button is to be selected. If the Individual is doing for self then click SELF. If someone else fills it then click ON BEHALF OF. See Label 5 and 6
- There is a SAVE tab at the bottom. Always click this at intervals to save your and avoid losing it

The MIS Design (Individual) **Natural Journey Natural Journey - JULIUS** First Name **General Information of JULIUS** • First Name as per certificate Surname as per certificate • Middle Name as per certificate Surname as per certificate Religious Name of Sister • Religious Name of Sister Date of Birth as per certificate/ AADHAR DD/MM/YY • Date of Birth as per certificate/ AADHAR Place of Birth City/ Town/ Village City Town Village City/ Town/ Village Country State State Select State City/ District City/ District Contact no Contact no Enter your mobile no. Email id

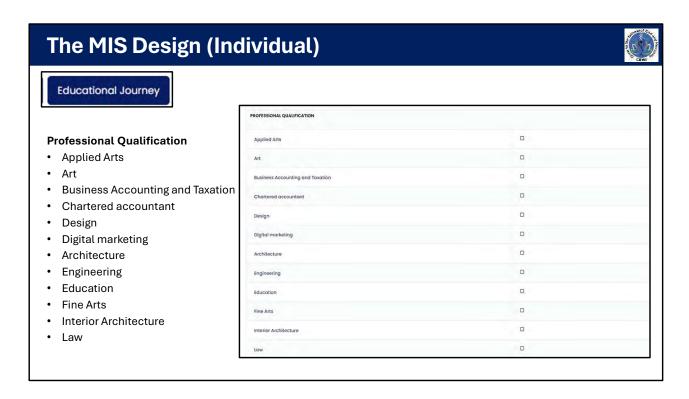
- Fill Information
- There is a SAVE tab at the bottom. Always click this at intervals to save your and avoid losing it



- Fill Information
- There is a **SAVE** tab at the bottom. Always click this at intervals to save your and avoid losing it



- Fill Information
- There is a SAVE tab at the bottom. Always click this at intervals to save your and avoid losing it



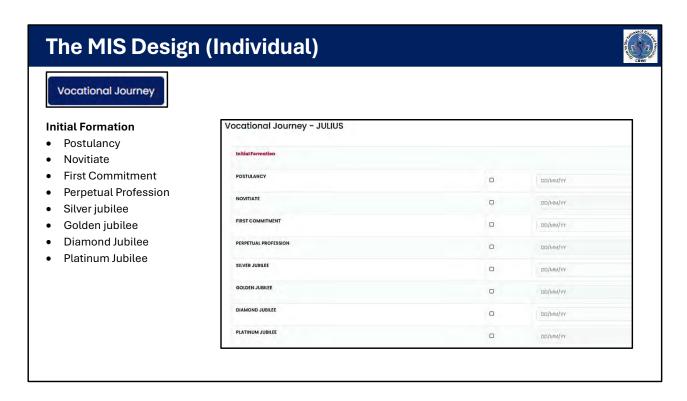
- Fill Information
- There is a **SAVE** tab at the bottom. Always click this at intervals to save your and avoid losing it



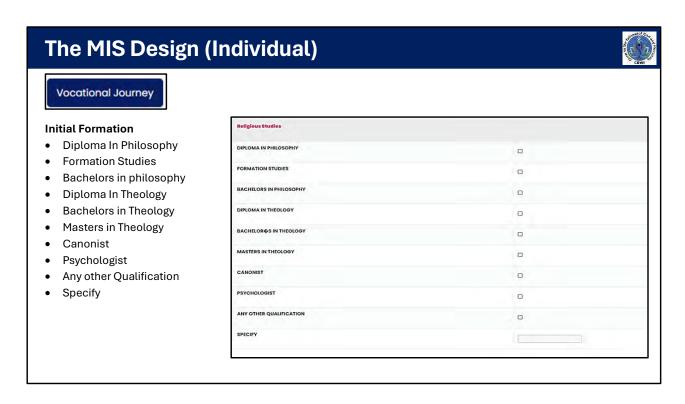
- Fill Information
- There is a **SAVE** tab at the bottom. Always click this at intervals to save your and avoid losing it



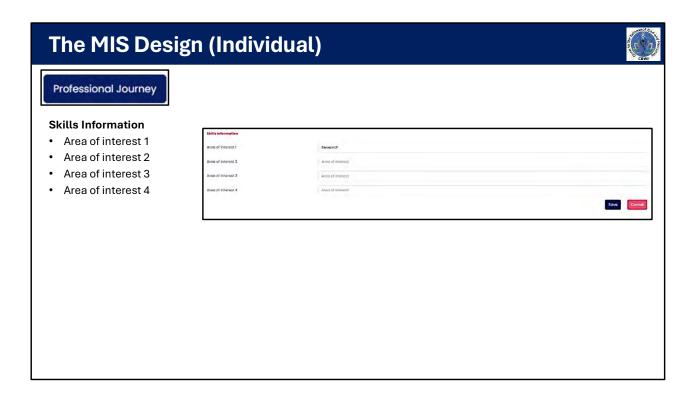
- Fill Information
- There is a **SAVE** tab at the bottom. Always click this at intervals to save your and avoid losing it



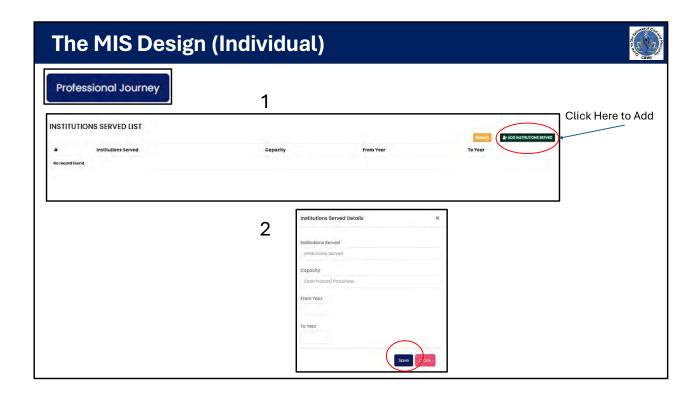
- Fill Information
- There is a **SAVE** tab at the bottom. Always click this at intervals to save your and avoid losing it



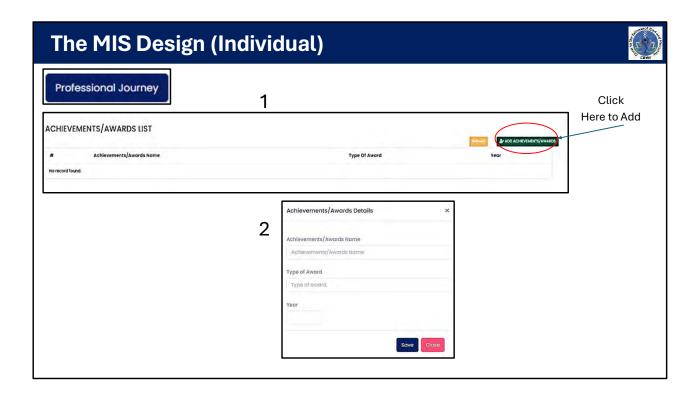
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- There is a **SAVE** tab at the bottom. Always click this at intervals to save your and avoid losing it



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- Fill Information
- Click the Green Tab ADD INSTUTIONS SERVED
- A Pop-up will appear See Pic 2
- Enter the details and Save
- One can add the different Institutions Served, in Chronological Order



- Fill Information
- Click the Green Tab ADD ACHIEVEMENTS
- A Pop-up will appear See Pic 2
- Enter the details and Save
- One can add the different Achievements received in Chronological Order



- Fill Information
- Tick if applicable in the box adjacent to illness
- Write the date if you know since when the illness is

The MIS Design (Individual) Identification and Health Journey • Fulminant Hepatitis FULMINANT HEPATITIS Major Organ/Bone Marrow Transplantation PRIMARY PULMONARY HYPERTENSION (BLOOD PRESSURE) **Primary Pulmonary** Hypertension (Blood Pressure) Alzheimer's Disease/Severe Dementia Major Burns HIV Due to Blood Transfusion END STAGE LIVER FAILURE and Occupationally Acquired MUSCULAR DYSTROPHY • End Stage Lung Disease PARKINSON'S DISEASE • End Stage Liver Failure · Muscular Dystrophy Parkinson's Disease

- Fill Information
- Tick if applicable in the box adjacent to illness
- · Write the date if you know since when the illness is

The MIS Design (Individual) Identification and Health Journey • Aplastic Anaemia APLASTIC ANAEMIA 0 **Bacterial Meningitis** DD/MM/YY Benign Brain Tumour Viral Encephalitis DD/MM/YY Motor Neurone Disease Apallic Syndrome a DD/MM/YY Major Head Trauma Progressive Scleroderma Diabetes DD/MM/YY Arthritis/ Spondylosis 0 Other DIABETES DD/MM/YY а

- Fill Information
- Tick if applicable in the box adjacent to illness
- Write the date if you know since when the illness is



- Fill Information
- Tick if applicable in the box adjacent



- Fill Information
- Tick if applicable in the box adjacent

